Weekly Market Update
September 11, 2026

- Thursday marked the fourth straight day of losses for the major U.S. equity indexes, but a rebound on Friday helped offset some of the weakness during the holiday-shortened week. The S&P 500 and NASDAQ closed modestly lower, while the Dow Jones Industrial Average declined 1.6% for the week.
- Treasury yields continued their upward climb on Friday, with the 10-year U.S. Treasury ending the week at 4.97%, its highest level since October 2023, when yields briefly surpassed 5.00% for the first time since 2007. The 2-year Treasury yield rose to 4.63%, its highest level in more than two years, while the 30-year Treasury reached 5.35%, marking a near two-decade high.
- Oil prices edged lower on Friday but still posted a gain of more than 8% for the week. U.S. crude oil climbed above $100 per barrel, reaching its highest level in nearly four months. While prices have rebounded significantly from the roughly $70 per barrel level seen in early July, they remain below the year-to-date peak of nearly $113 reached in early April.

Figure 1. Index Performance

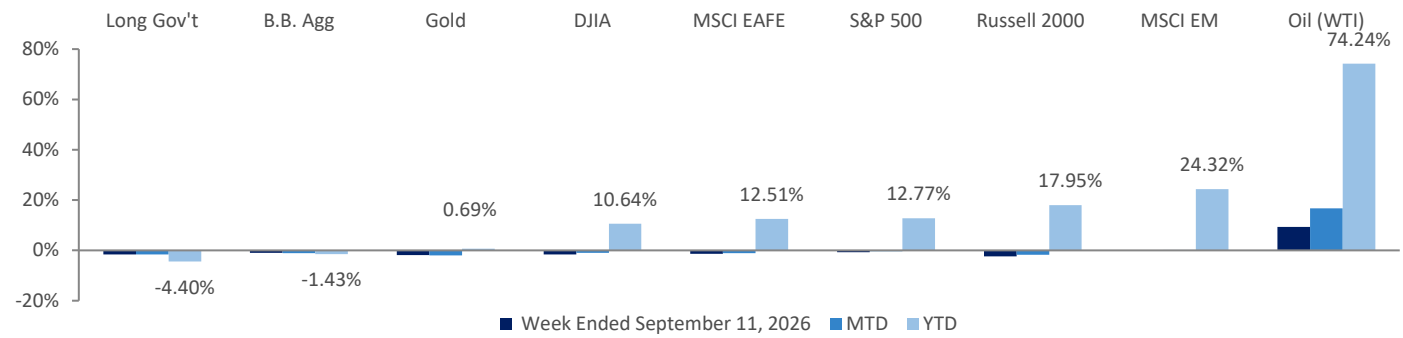


Figure 2. S&P 500 Sector Performance

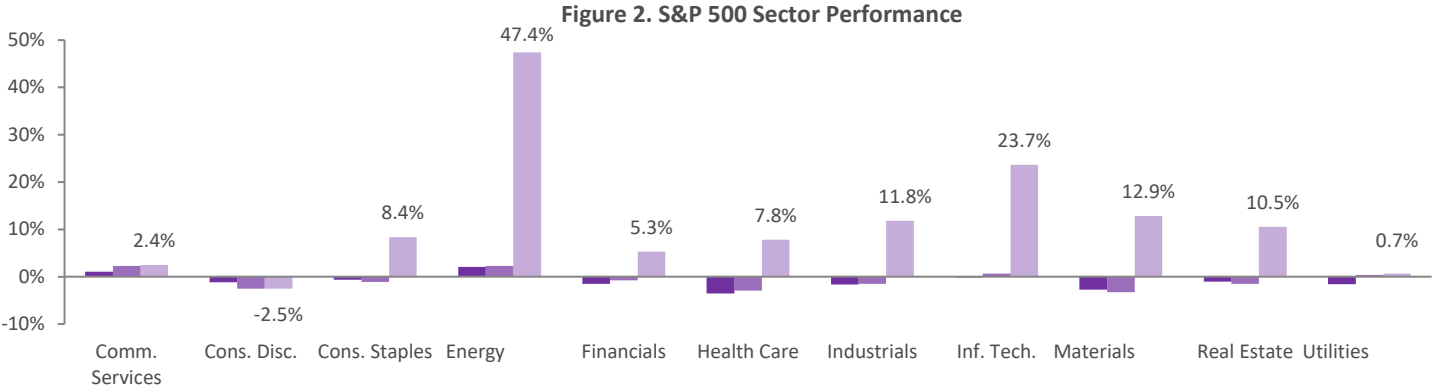
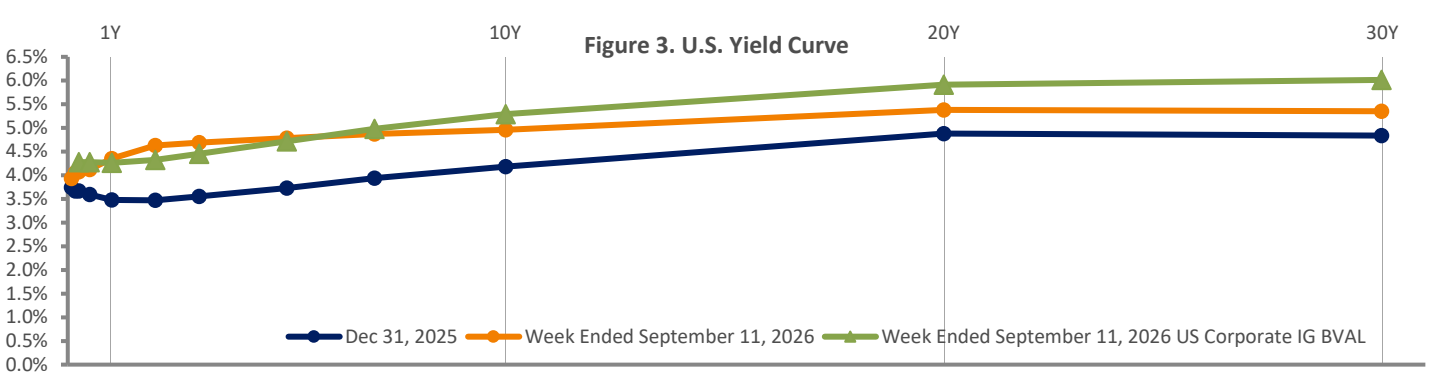


Figure 3. U.S. Yield Curve



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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CME Group West Texas Intermediate (WTI) Light Sweet Crude Oil futures.

The Bloomberg US Aggregate Bond Index is a broad-based flagship benchmark that measures the investment grade, US dollar denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, fixed-rate agency MBS, ABS and CMBS (agency and non-agency).

The Bloomberg U.S. Government: Long Index tracks US dollar denominated, fixed-rate, nominal US Treasuries and US agency debentures (securities issued by US government owned or government sponsored entities, and debt explicitly guaranteed by the US government) with maturities equal or greater than 10 years. The index was created in May 1991, with history backfilled to January 1, 1973.

The Russell 2000® Index measures the performance of the small-cap segment of the US equity universe. The Russell 2000 Index is a subset of the Russell 3000® Index which is designed to represent approximately 98% of the investable US equity market. It includes approximately 2,000 of the smallest securities based on a combination of their market cap and current index membership. The Russell 2000 is constructed to provide a comprehensive and unbiased small-cap barometer and is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true small-cap opportunity set.

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The MSCI Emerging Markets Index captures large and mid cap representation across 24 Emerging Markets (EM) countries. With 1,190 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in each country.

The Gold Spot price is quoted as US Dollars per Troy Ounce.