Weekly Market Update

December 06, 2024

- **U.S. equities finished the week higher, led by a better-than-expected jobs report on Friday. The S&P 500 index increased 0.99% on a total return basis for the week.**
- **The labor market bounced back last month, adding a seasonally adjusted 227,000 jobs in November. The unemployment rate rose to 4.2%, up from 4.1% in the prior month.**
- **Bitcoin crossed the $100,000 milestone on Thursday after U.S. President-elect Donald Trump nominated cryptocurrency advocate Paul Atkins as Securities and Exchange Commission chair.**

Figure 1. Index Performance

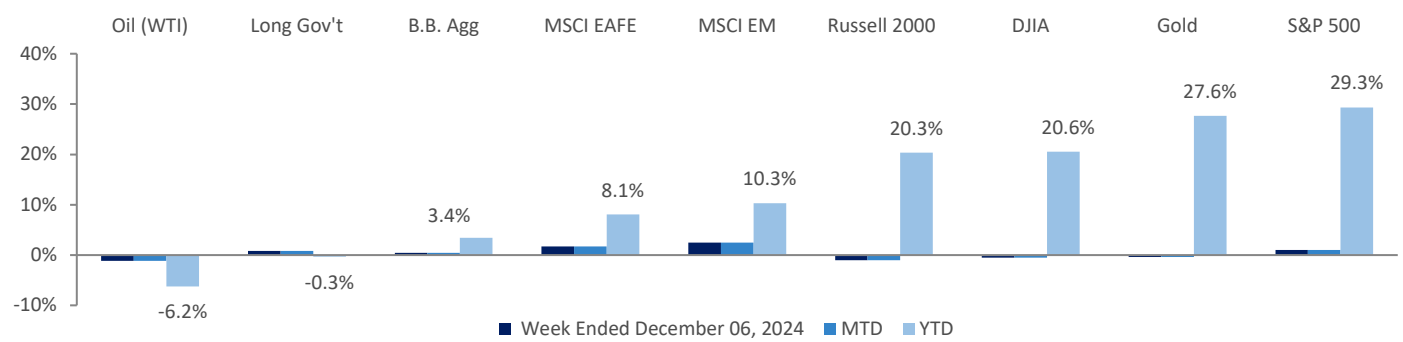


Figure 2. S&P 500 Sector Performance

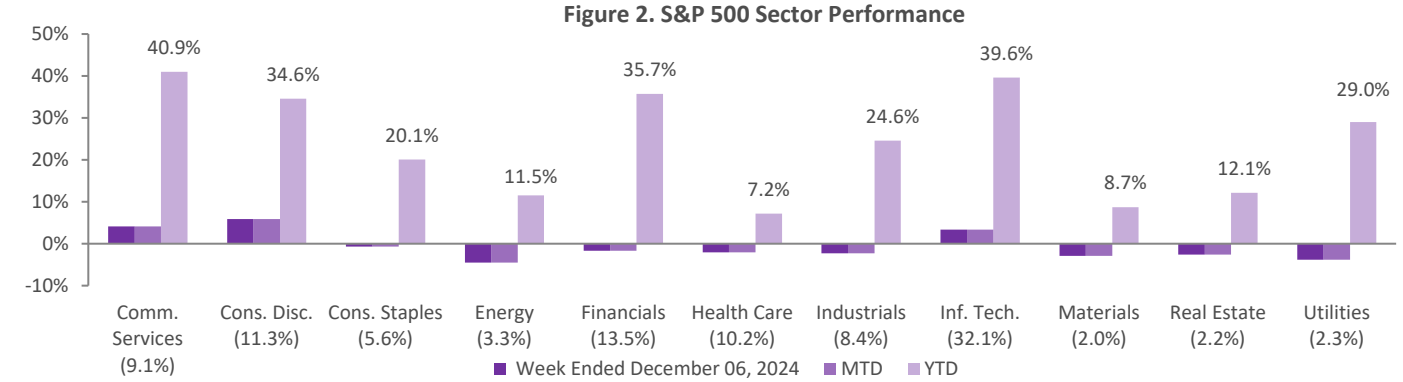
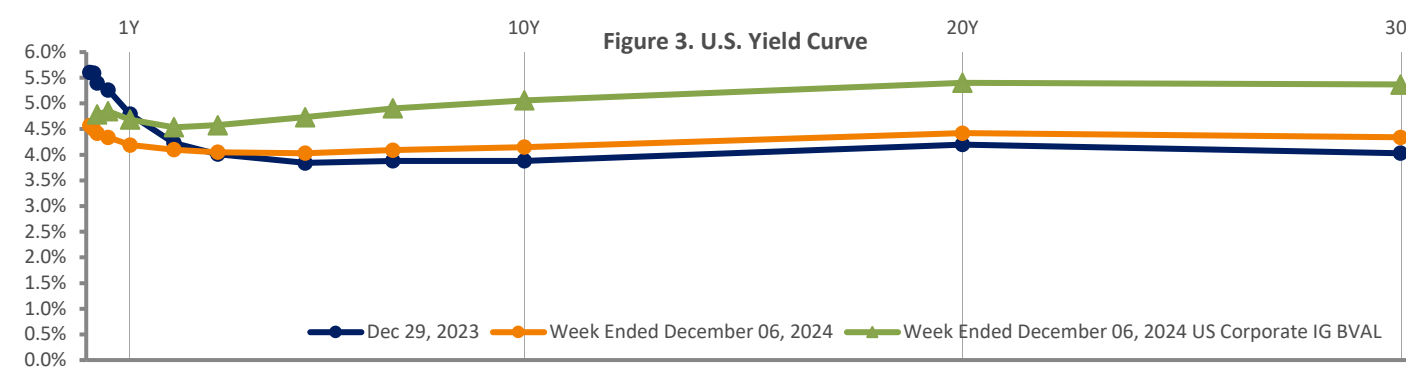


Figure 3. U.S. Yield Curve



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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