Weekly Market Update
September 13, 2024

- **U.S. equities rebounded with their best week of 2024 following their worst week of the year amid heightened debate around the Fed's upcoming monetary policy decision. The S&P 500 Index gained 4.06% on a total return basis for the week.**
- **The consumer-price index climbed 2.5% from a year earlier, decreasing from 2.9% in July and extending its cooling streak to five months.**
- **Gold prices have hit repeated all-time highs since March, boosted by demand for safe-haven assets. The spot price of gold closed at $2,577.70 on Friday.**

Figure 1. Index Performance

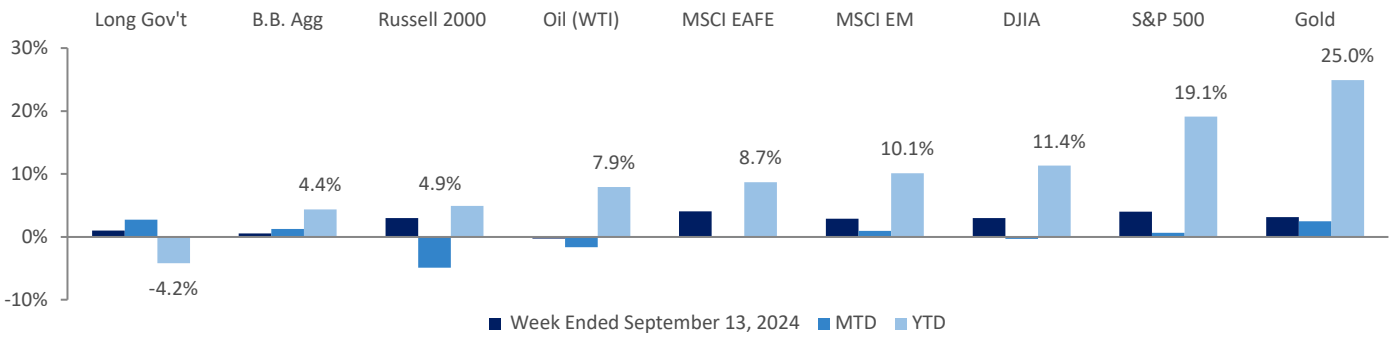


Figure 2. S&P 500 Sector Performance

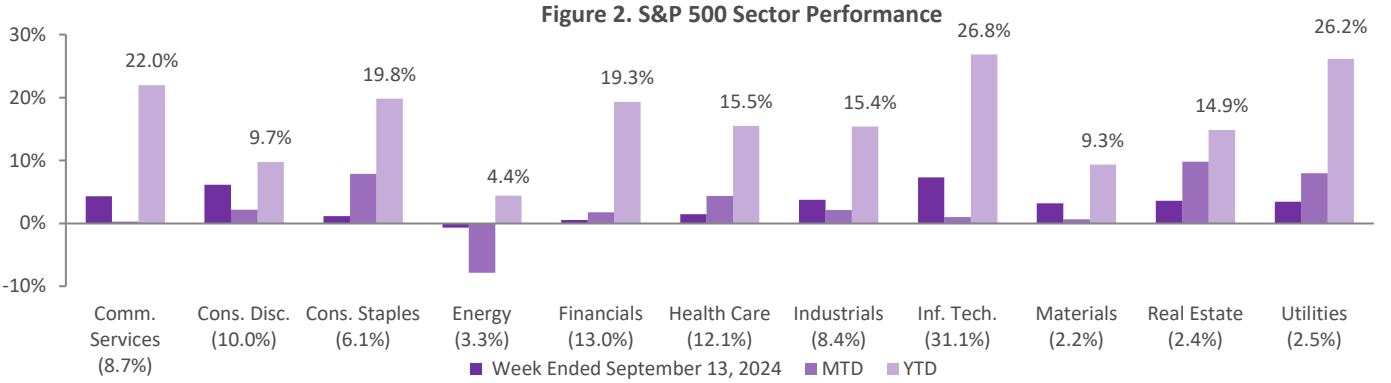
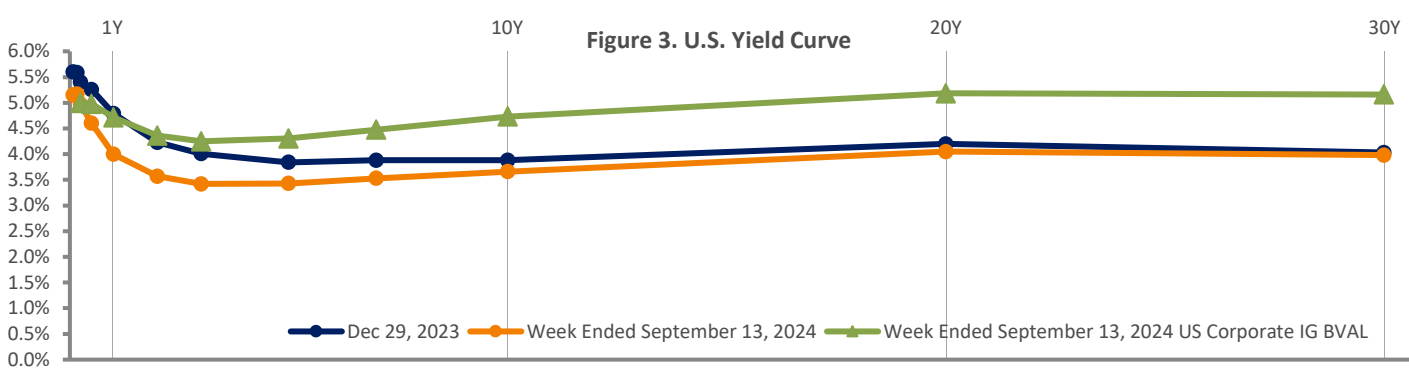


Figure 3. U.S. Yield Curve



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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