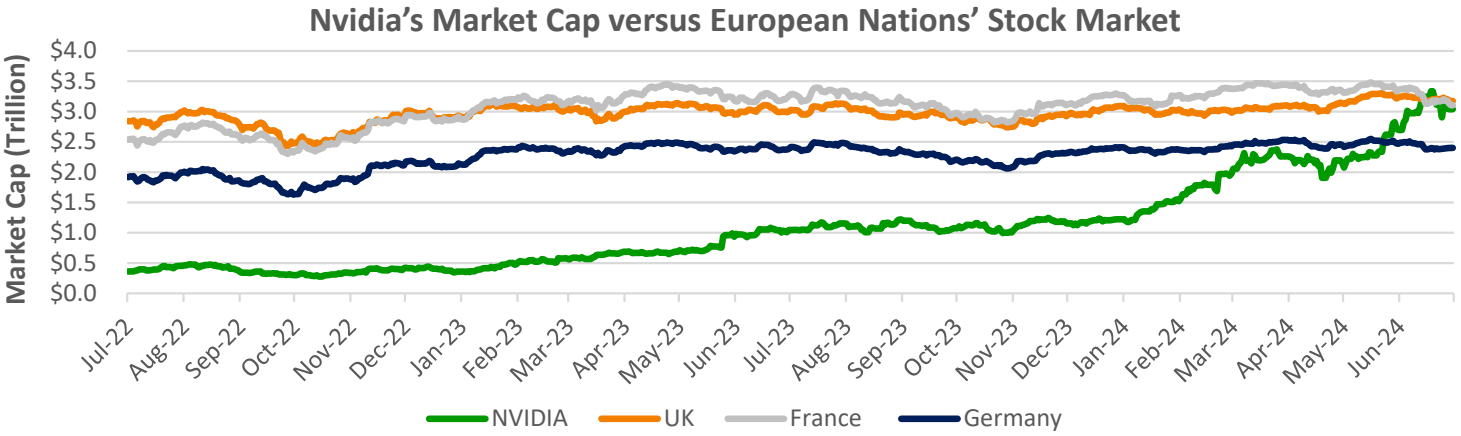
LCG ASSOCIATES

Market Update
June 2024

- **Market leadership remains narrow, with growth continuing to drive performance in June. The Information Technology sector was the best performer, up 9.3%, while Utilities the weakest, down 5.5%.**
- **NVIDIA has surpassed $1T, $2T, and $3T market caps within the past 12 months, making it larger than the entire stock market of several European nations.**



Index Data as of June 30, 2024							
	Month	QTD	YTD	1 Year	3 Year	5 Year	10 Year
S&P 500	3.6%	4.3%	15.3%	24.6%	10.0%	15.0%	12.8%
S&P 500 - Equal Weight	-0.5%	-2.6%	5.1%	11.8%	4.8%	10.9%	10.0%
Dow Jones	1.2%	-1.3%	4.8%	16.0%	6.4%	10.3%	11.3%
NASDAQ	6.0%	8.5%	18.6%	29.6%	7.8%	18.2%	16.1%
Russell 2000	-0.9%	-3.3%	1.7%	10.1%	-2.6%	6.9%	7.0%
MSCI EAFE	-1.6%	-0.4%	5.3%	11.5%	2.9%	6.5%	4.3%
MSCI ACWI ex US	-0.1%	1.0%	5.7%	11.6%	0.5%	5.5%	3.8%
MSCI ACWI	2.2%	2.9%	11.3%	19.4%	5.4%	10.7%	8.4%
MSCI Emerging Mkts	3.9%	5.0%	7.5%	12.5%	-5.1%	3.1%	2.8%
B.B. Agg	0.9%	0.1%	-0.7%	2.6%	-3.0%	-0.2%	1.3%
B.B. Global Agg	0.1%	-1.1%	-3.2%	0.9%	-5.5%	-2.0%	-0.4%
B.B. EM Agg	0.6%	0.7%	2.2%	8.0%	-2.2%	0.5%	2.5%
Blm. Commodities	-1.5%	2.9%	5.1%	5.0%	5.6%	7.2%	-1.3%

Price Comparison		
	June 30, 2024	June 30, 2023
S&P 500	5,460.48	4,450.38
VIX	12.44	13.59
Oil (WTI Spot Price)	$81.54	$70.64
Natural Gas	$2.60	$2.80
Gold	$2,339.60	$1,929.40
Bitcoin	$61,904.96	$30,390.91
Fed Funds Rate	5.50%	5.25%
Two-Year Treasury	4.75%	4.90%
Ten-Year Treasury	4.40%	3.84%
Thirty-Year Treasury	4.56%	3.86%
EUR/USD	1.07	1.09
USD/JPY	160.88	144.31
USD/DXY	104.67	104.33

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Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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