



- Major U.S. stock indexes posted weekly losses as investors continue to worry that inflation and slowing growth may start to negatively affect businesses and upcoming earnings announcements. The S&P 500 Index finished the week down -2.11%, on a total return basis.
- CPI rose 8.5% in March on year-over-year basis, the fastest annual gain since December 1981. Food, energy, and shelter costs contributed to the overall increase.
- Interest rates on the average 30-year fixed-rate mortgage climbed to 5% on Thursday, reaching its highest level since early 2011.

Figure 1. Index Performance

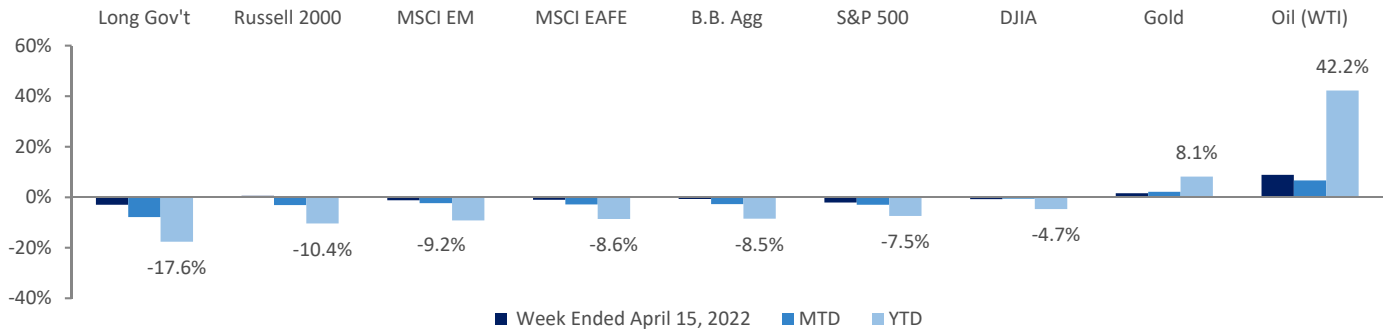


Figure 2. S&P 500 Sector Performance

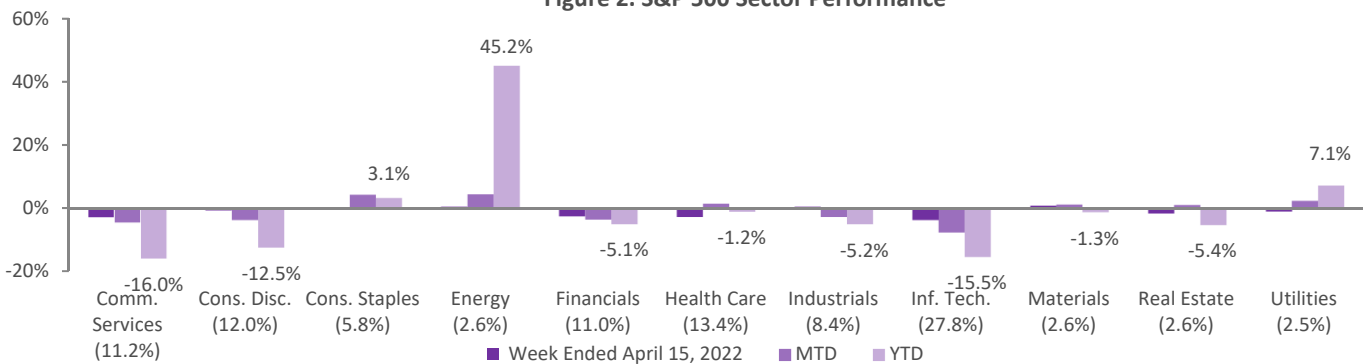
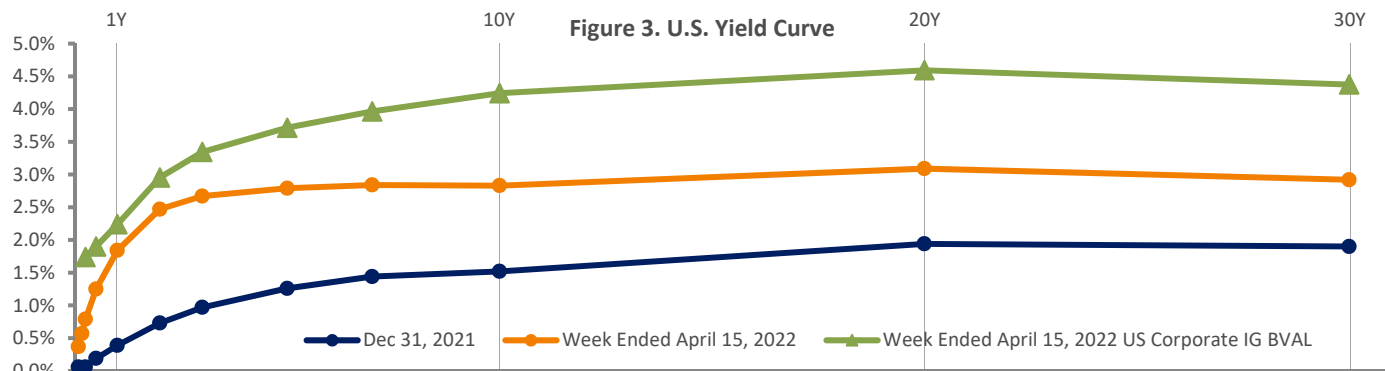


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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