

LCG Associates, Inc.

CFA® Program SCHOLARSHIP RULES

LCG
ASSOCIATES

Scholarship Rules

LCG Associates, Inc. (“LCG”) has developed this scholarship program to allow certain individuals to receive paid CFA enrollment, registration and study material fees. The goal of this Scholarship is to cultivate a diverse future generation of investment professionals.

Eligibility

Diversity CFA Scholarship – This scholarship is for minorities interested in the CFA charter, who are college or university Seniors pursuing an undergraduate degree or professionals that have not registered for the exam. The Diversity CFA Scholarship covers the one-time enrollment fee, registration fee, and study materials up to a combined total of \$2,000.00, with payments to be remitted directly by LCG.

Women’s CFA Scholarship – This scholarship is for women interested in the CFA charter, who are college or university Seniors pursuing an undergraduate degree or professionals that have not registered for the exam. The women’s CFA Scholarship covers the one-time enrollment fee, registration fee and study materials up to a combined total of \$2,000.00, with payments to be remitted directly by LCG.

Application Procedures

All applicants must complete the online [form](#). In addition, scholarship applicants must provide LCG with any additional information that LCG reasonably requires to confirm that the scholarship applicant meets the eligibility requirements.

Evaluation Process

Applications will be reviewed by LCG.

Scholarship Awards and Recipients

LCG shall award Scholarships in its sole discretion and all decisions are final. Scholarship recipients must register for a CFA Program exam within the timeframe provided and before the expiration date listed in the scholarship award email expires. Recipients are responsible for their own travel arrangements, expenses, and incidentals.

Awards may not be sold, transferred, deferred, or assigned and are not convertible to cash.

Recipients are provided a defined window of time in which they must enroll for a CFA Program exam before the expiration date listed in the scholarship award email expires.

If a recipient registers for an exam for which they receive a Scholarship and fails to appear for that exam, that individual may be ineligible to receive future Scholarships.

Scholarship recipient consents to their pass/fail results being shared with LCG.

About LCG Associates, Inc.

LCG is a national consulting firm headquartered in Atlanta, Georgia with offices in Dallas, Texas and Seattle, Washington. Our sole focus is providing investment consulting services. We are an independent, 100% employee-owned firm. We believe this ensures LCG's and our clients' interests are aligned long-term. Our goal is to provide a select number of clients with highly customized advice and serve as an "extension of staff." We work with nationally recognized foundations, endowments, corporations, non-profits, and other institutions as well as private investors. Our job is to help them achieve their portfolio goals in order to further their mission. Being in business for 49 years and continuing to grow, we hope you'll consider joining LCG's team.

Commitment to Equal Opportunity:

At LCG, our policy is to hire the most qualified individuals. We provide equal employment opportunities for our present and prospective team members. LCG prohibits discrimination and harassment of any type on the base of race, ethnicity, gender, national origin, religion, sexual orientation, pregnancy, disability status, marital status, age, genetics, protected veteran status, or any other characteristic protected by federal, state, or local laws. We comply with equal opportunity laws and with the spirit of those laws. This policy applies to all terms and conditions of employment, including recruiting, hiring, placement, promotion, termination, layoff, recall, transfer, leaves of absence, compensation, and training.