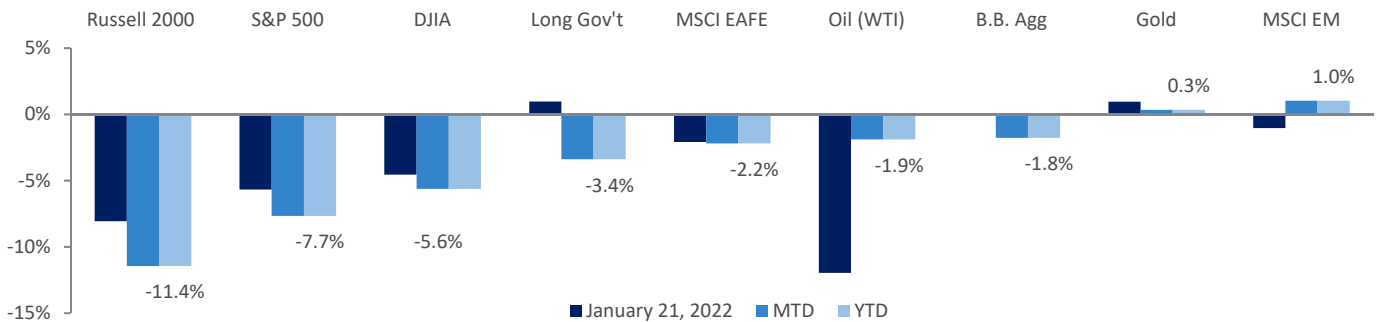


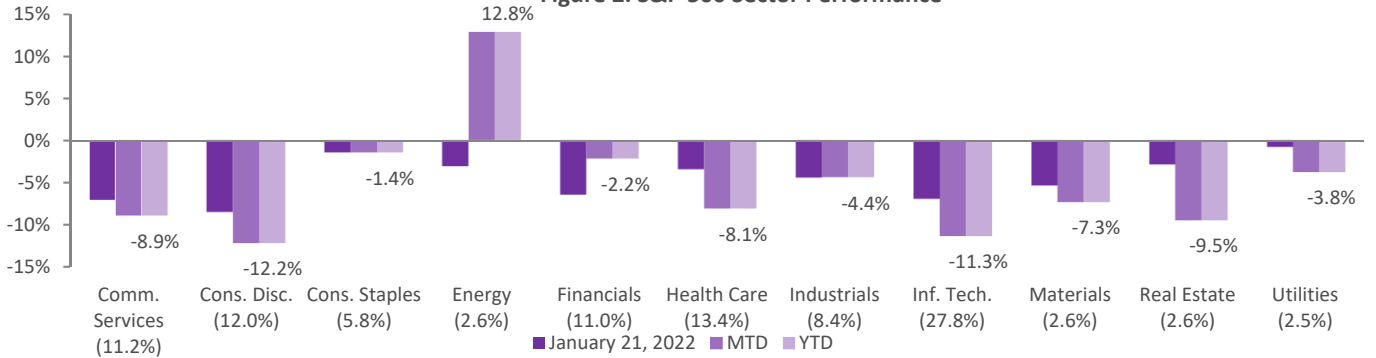


- All three major U.S. indexes fell for a third consecutive week, continuing their slide to start 2022. The S&P 500 and Nasdaq Composite Index experienced their worst weeks since March 2020, down -5.67% and -7.56%, respectively, on a total return basis.
- The yield on the 10-year U.S. Treasury note settled at 1.747%, down from 1.771% a week earlier as nervous investors fled stocks for safer assets.
- U.S. existing home sales rose 8.5% in 2021, reaching a 15-year high led by low borrowing rates and increasing buyer demand.

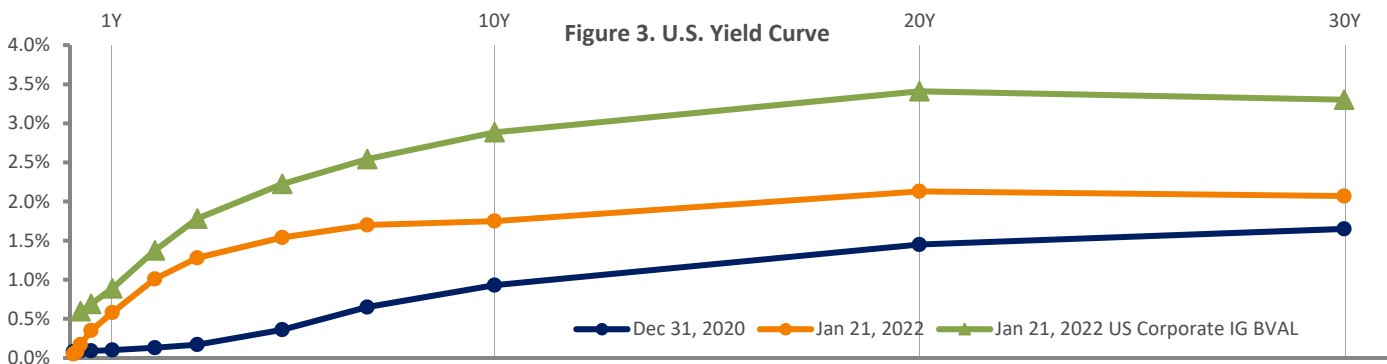
**Figure 1. Index Performance**



**Figure 2. S&P 500 Sector Performance**



**Figure 3. U.S. Yield Curve**



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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