



- Domestic equities rose for the third consecutive week as positive earnings surprises drove market gains. The Dow Jones Industrial Average index closed the week at a record high.
- Also contributing to the week's positive stock performance were reports that the proposed corporate tax rate increases included in President Biden's social infrastructure bill may be eliminated to increase support of the legislation.
- Treasury yields have been steadily increasing as inflation worries persist. On Friday, the 10-year yield hit 1.69% – its highest level in five months.

Figure 1. Index Performance

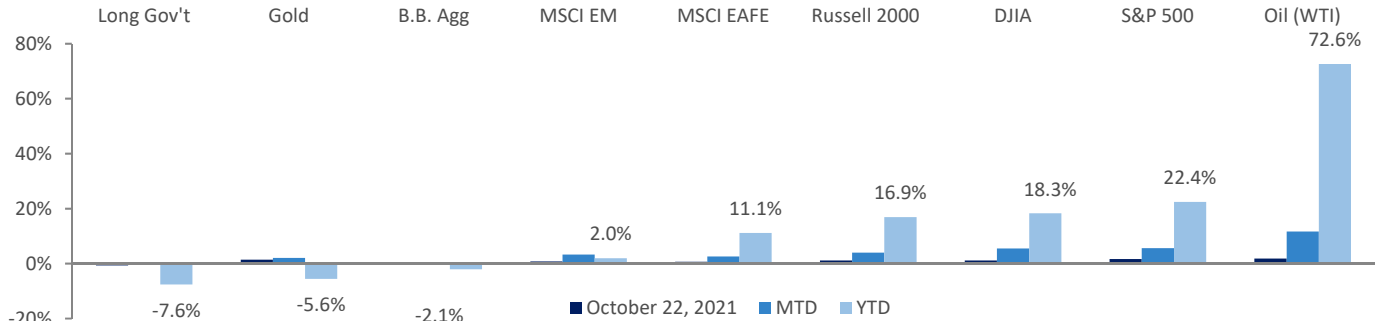


Figure 2. S&P 500 Sector Performance

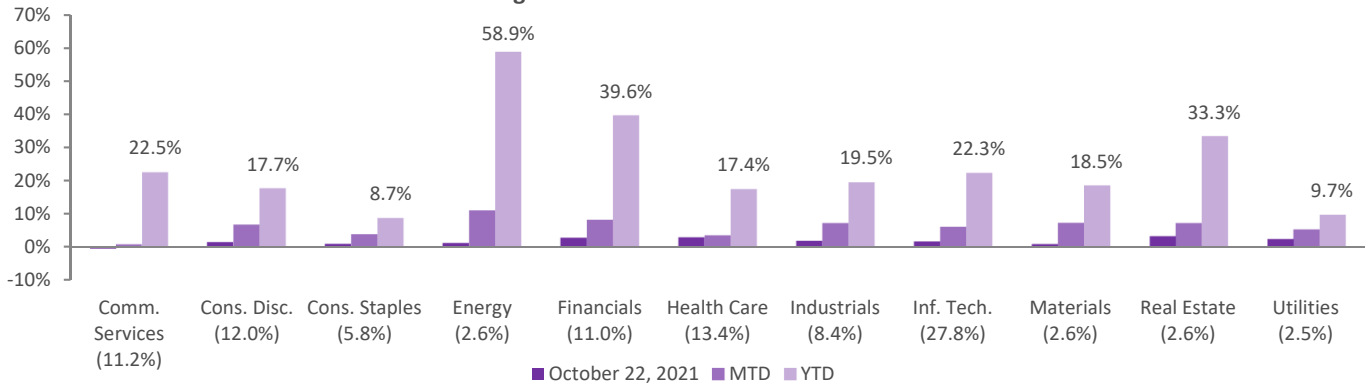
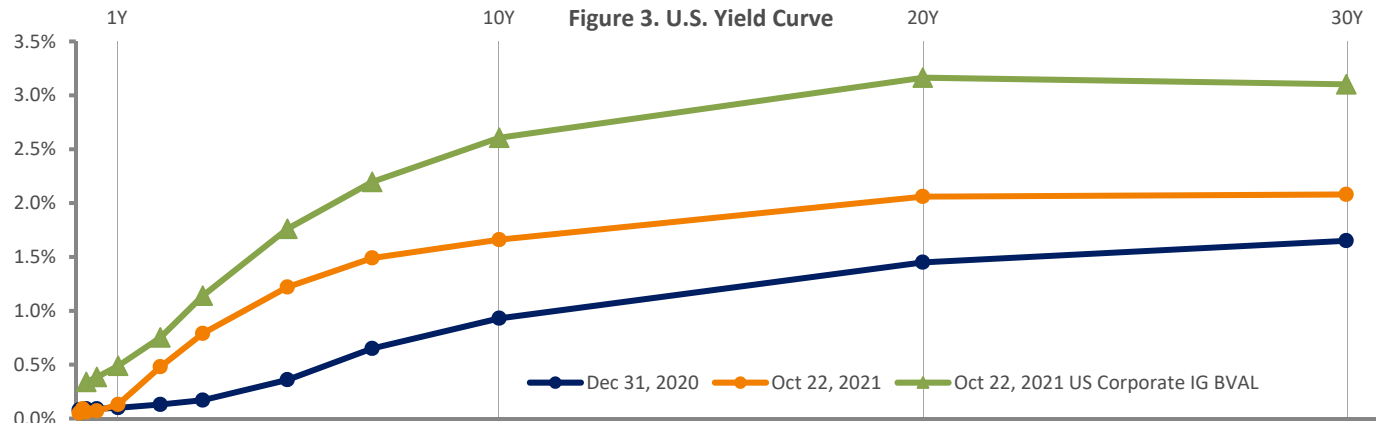


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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