



- Domestic equities had a positive week as banks reported strong third quarter numbers. Through three quarters, Goldman Sachs has already logged a record year for revenue. The S&P 500 returned 1.84% on a total return basis for the week.
- Rising energy costs are driving inflation higher. On Wednesday, the Labor Department announced the consumer price index (CPI) rose 0.4% during the month of September and is up 5.4% year-over-year. Excluding food and energy, the year-over-year figure drops to 4%.
- An FDA advisory panel has recommended a booster shot for people at elevated risk who have received the Moderna and Johnson & Johnson vaccine. The FDA is expected to follow the panel's recommendation and grant boosters on an emergency-use authorization basis.

Figure 1. Index Performance

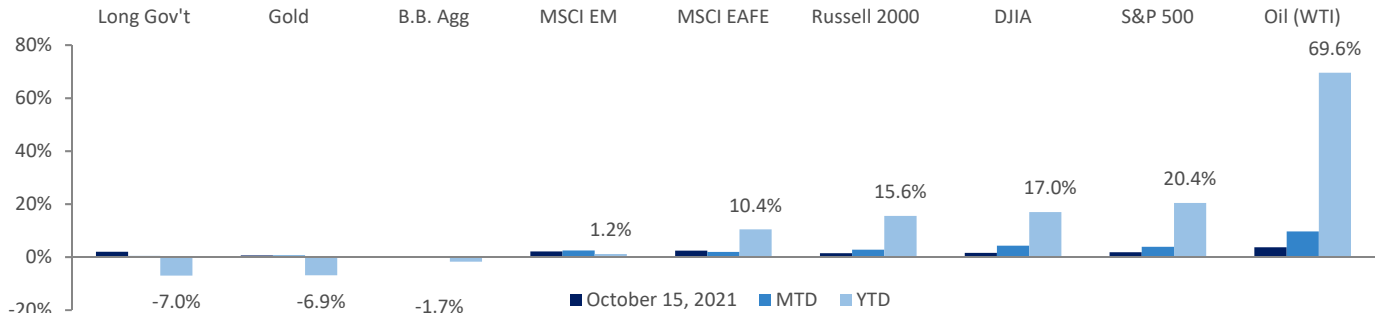


Figure 2. S&P 500 Sector Performance

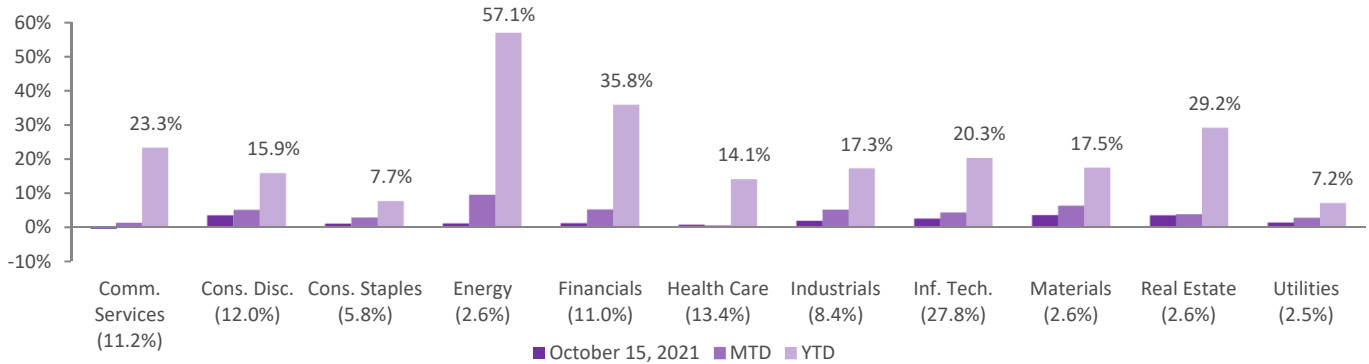
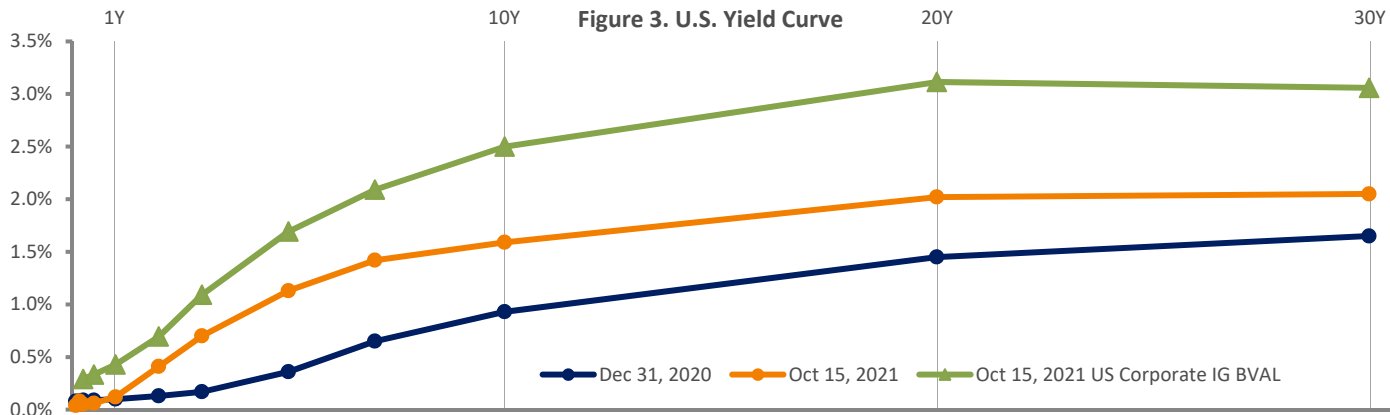


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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