



- The S&P 500 and Dow Jones Industrial Average posted positive performance after finishing the week with a 2-day rally, as many investors concerns over Evergrande were dismissed on news of a potential restructuring.
- While initial unemployment claims climbed slightly, the four-week moving average remained at a pandemic-era low.
- After a two-day session, Federal Reserve officials announced that the Fed could begin to reduce its monthly asset purchases as soon as November.

Figure 1. Index Performance

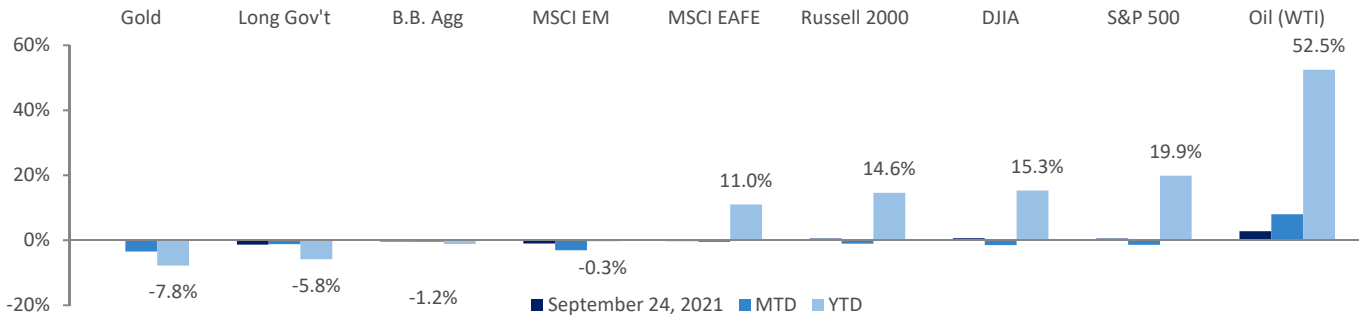


Figure 2. S&P 500 Sector Performance

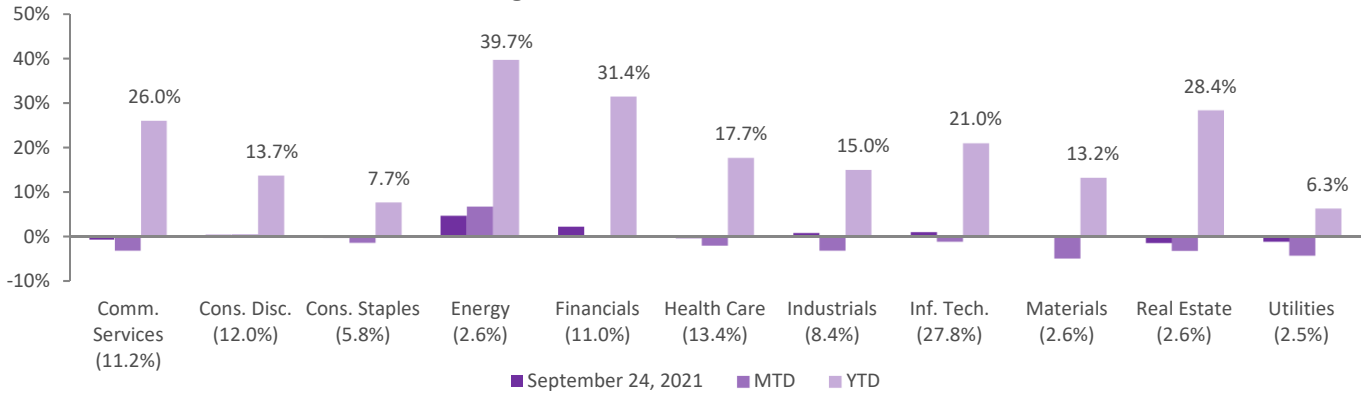
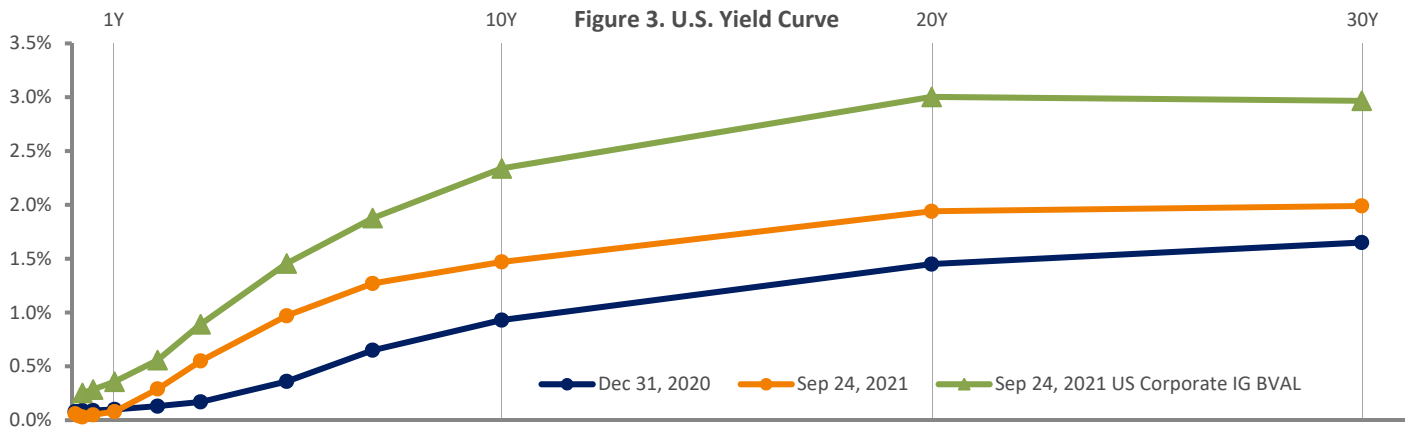


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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