



- Equity markets trended slightly lower during the week, as investors focused on inflation and increasing discussion around the Fed tapering its bond purchase program.
- Treasury yields ended the week close to flat as the Labor Department announced that the consumer price index moderated from a 0.5% increase in July to a 0.3% increase in August.
- Over the weekend, increasing fears of a default by Evergrande, a Chinese property developer, sent Asian markets and U.S. equity futures lower.

Figure 1. Index Performance

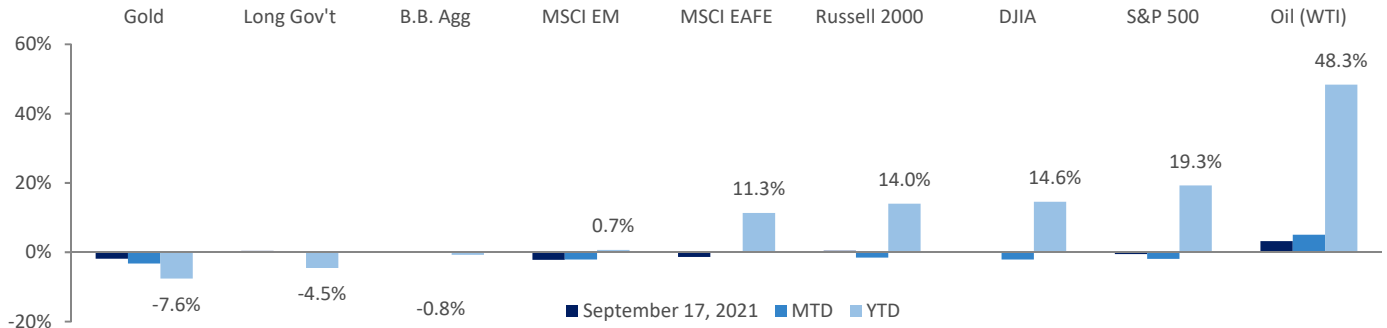


Figure 2. S&P 500 Sector Performance

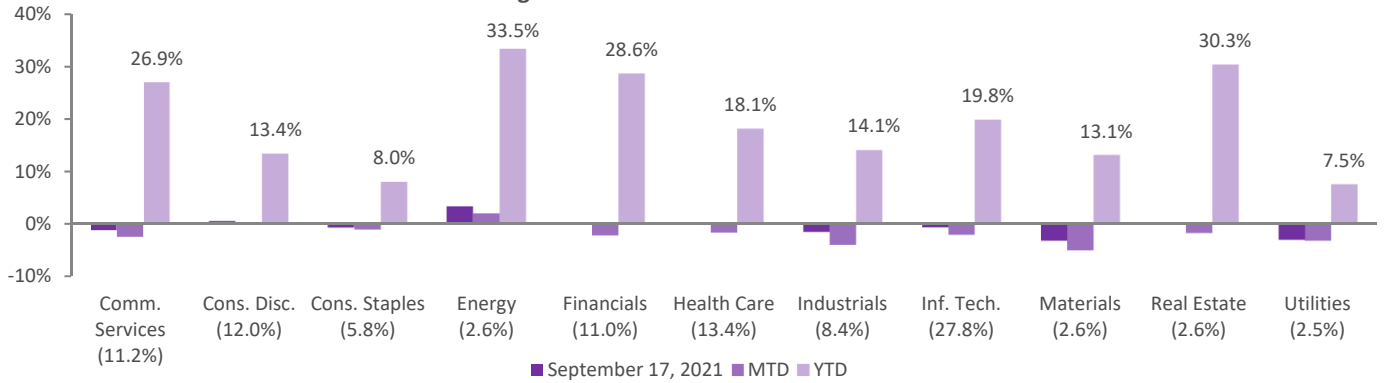
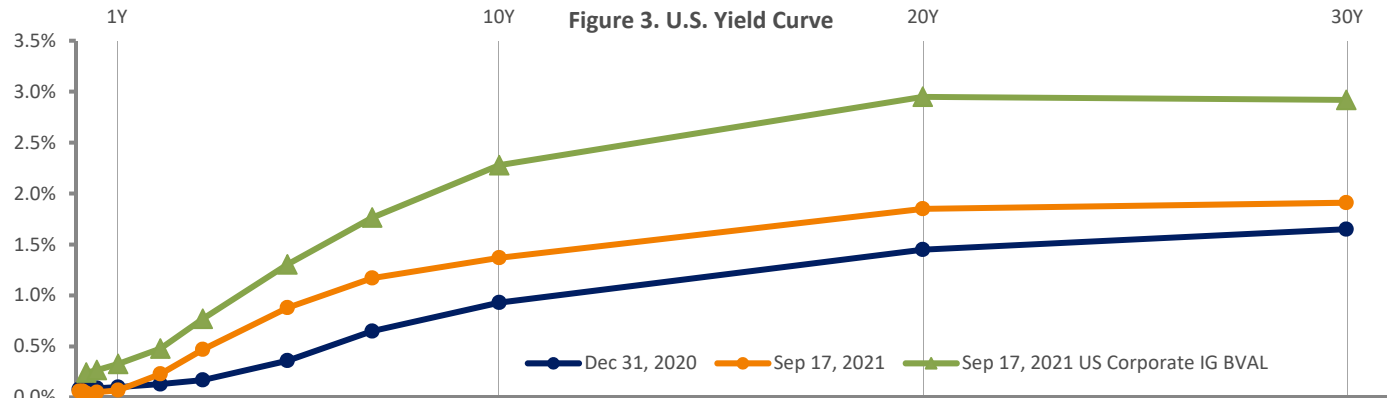


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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