



- The S&P 500, Dow Jones, and NASDAQ indices posted weekly losses for the first time in over a month. The S&P 500 fell -0.96% on a total return basis during the week.
- Inflation fears contributed to the week's negative performance as figures continue to come in higher than expected. The consumer price index rose 5.4% year-over-year through June – the largest increase since August 2008.
- Over the weekend, OPEC+ ministers announced an agreement that would boost oil production by 2 million barrels per day by the end of the year. The deal comes as oil prices have surged in recent months.

Figure 1. Index Performance

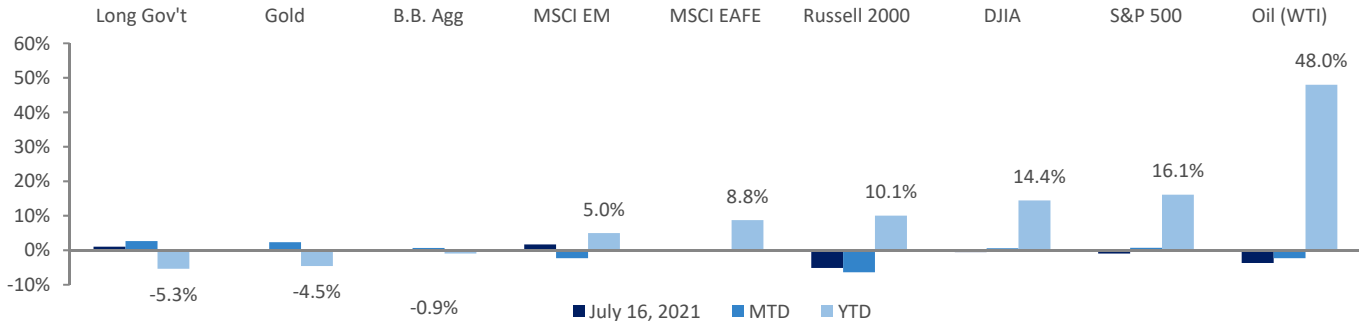


Figure 2. S&P 500 Sector Performance

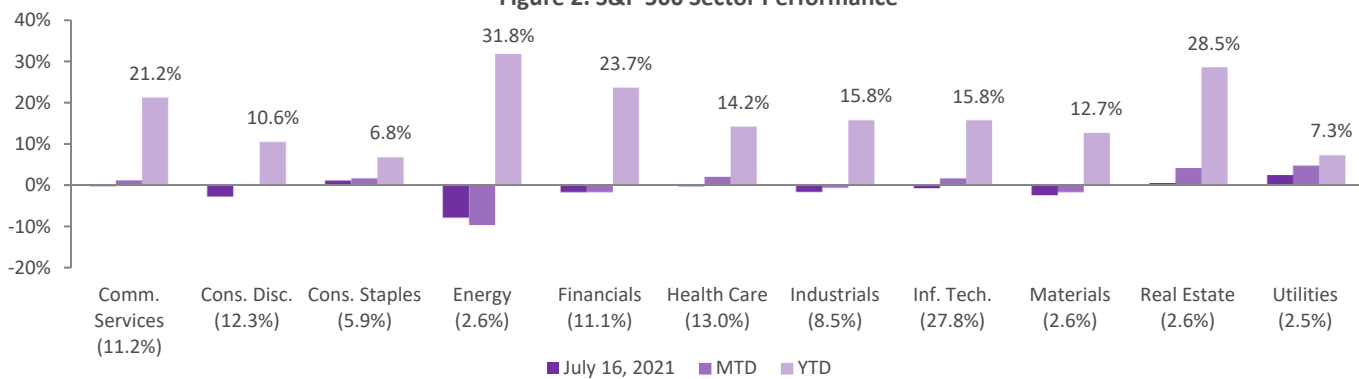
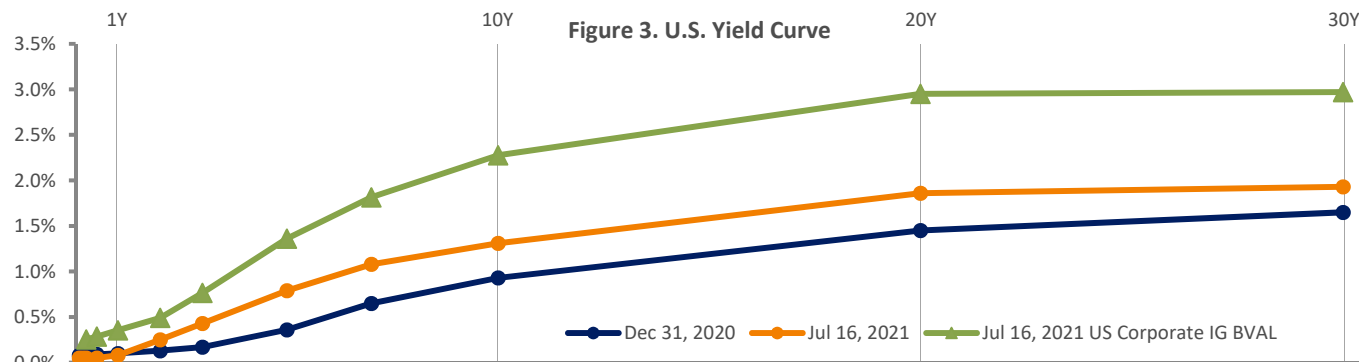


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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