



- Domestic Equity markets were positive for the second straight week, with the S&P 500 returning 0.64% on a total return basis. At Friday's market close, the Index was less than half a percent below its all-time high.
- Meme stocks continued to perplex markets – shares of AMC Entertainment rose as much as 172% during the week on limited news. The phenomenon is starting to have an impact on the volatility of index funds as these names command a larger share of market cap weighted indices.
- The seven-day moving average of reported COVID-19 deaths has fallen to its lowest point since the onset of the pandemic.

Figure 1. Index Performance

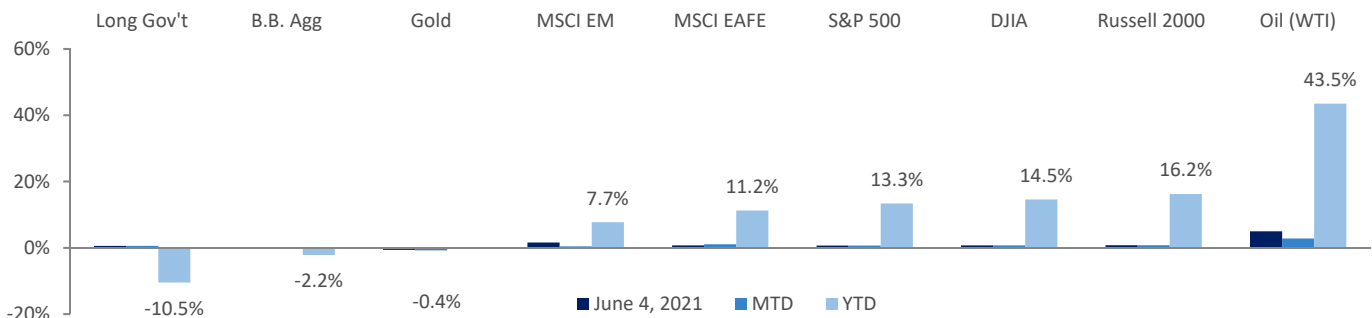


Figure 2. S&P 500 Sector Performance

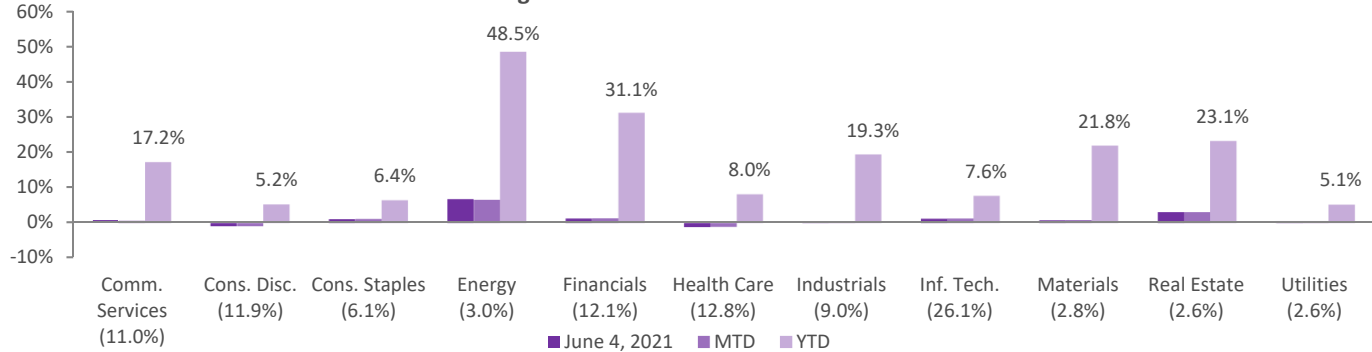
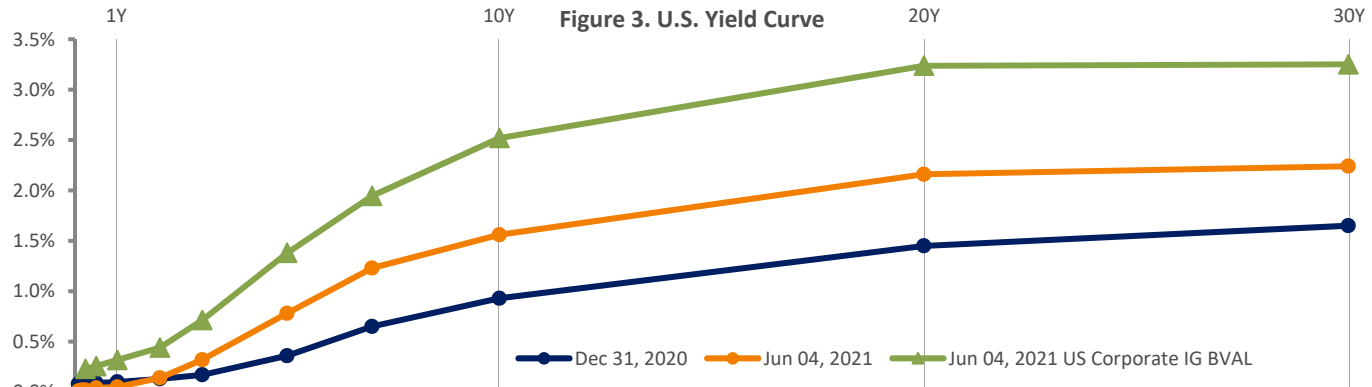


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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