



- Domestic Equity markets were positive for the third straight week with the S&P 500 up 0.4%, as U.S. stocks continued to hover near record highs set earlier this spring. The S&P 500 reached a new all-time high breaking its previous record on Thursday.
- Bond prices also rose this week as yields fell across the curve, and the 10-year U.S. Treasury bond slipped below 1.50% for the first time since March.
- U.S. crude oil prices continued to climb for the third week in a row as supply waned and demands increased, pushing prices above \$70 per barrel for the first time in more than two and a half years.

Figure 1. Index Performance

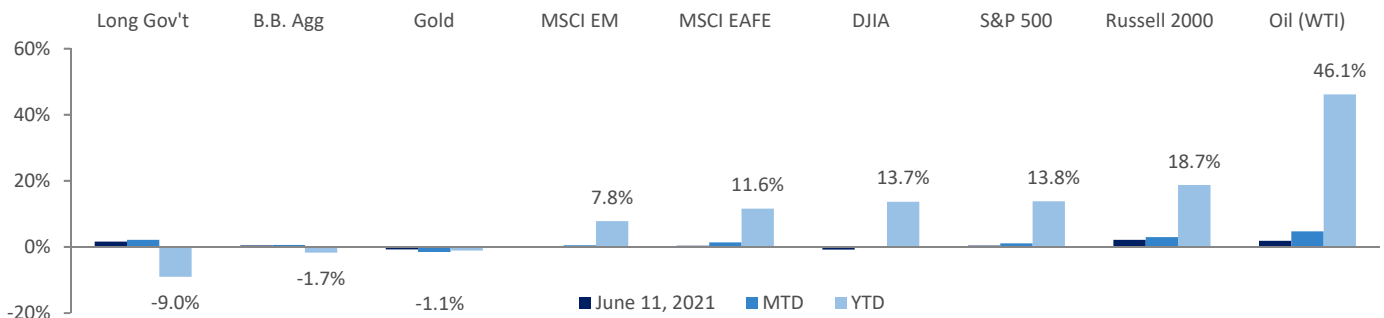


Figure 2. S&P 500 Sector Performance

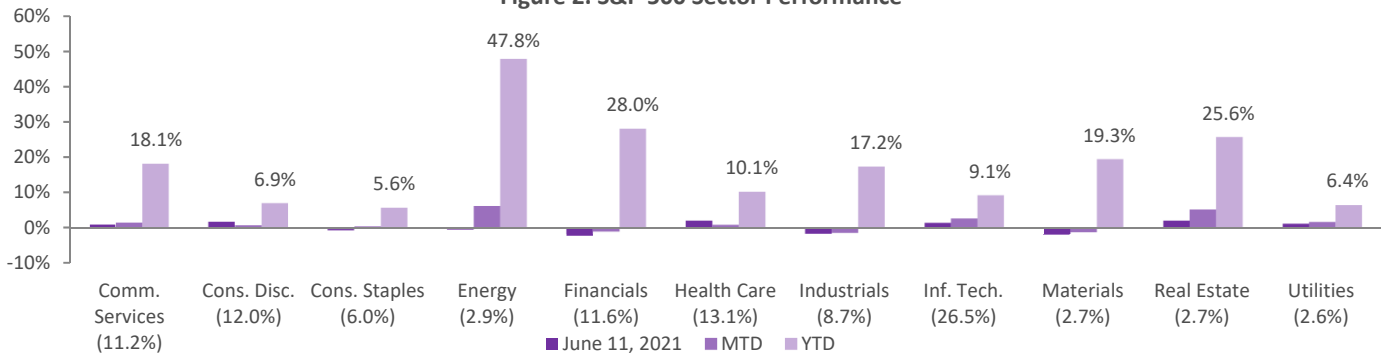
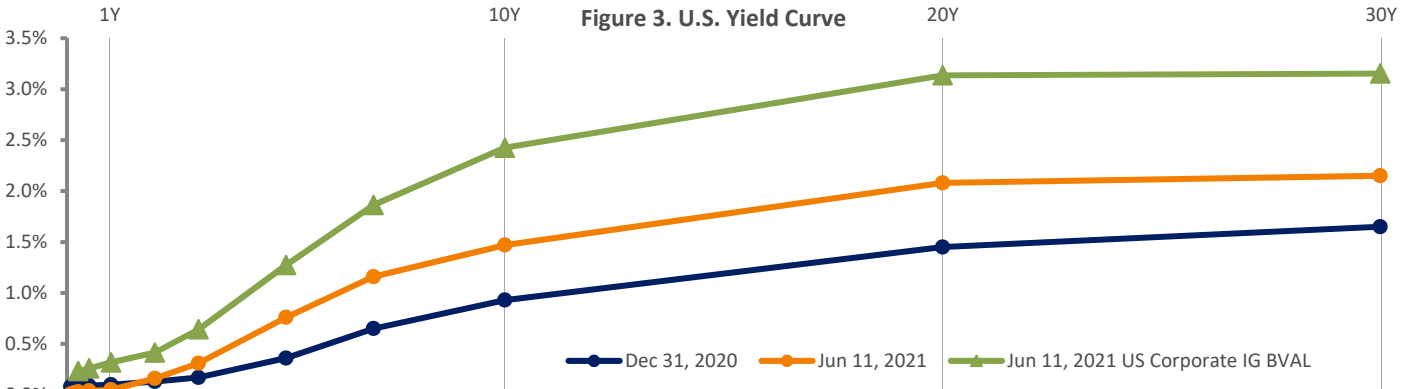


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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