



- Domestic Equities ended the week at another record high. The S&P returned 2.75% on a total return basis for the week with tech companies leading the way.
- A key contributor to stock performance this week was the March jobs report. Employers added 916,000 jobs during the month – well ahead of consensus estimates.
- According to the Bureau of Labor Statistics, year-over-year producer prices are up 4.2% – the largest increase in a decade. Shipping delays and semiconductor shortages are driving production slowdowns and higher prices.

Figure 1. Index Performance

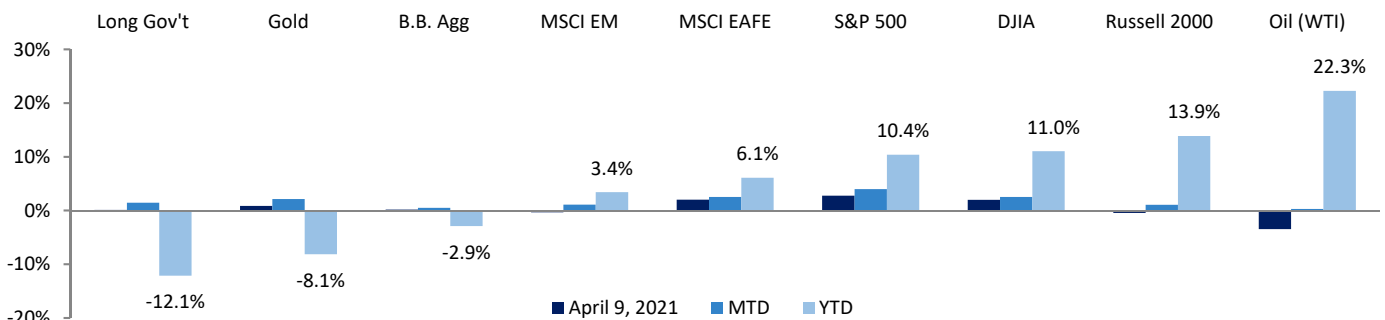


Figure 2. S&P 500 Sector Performance

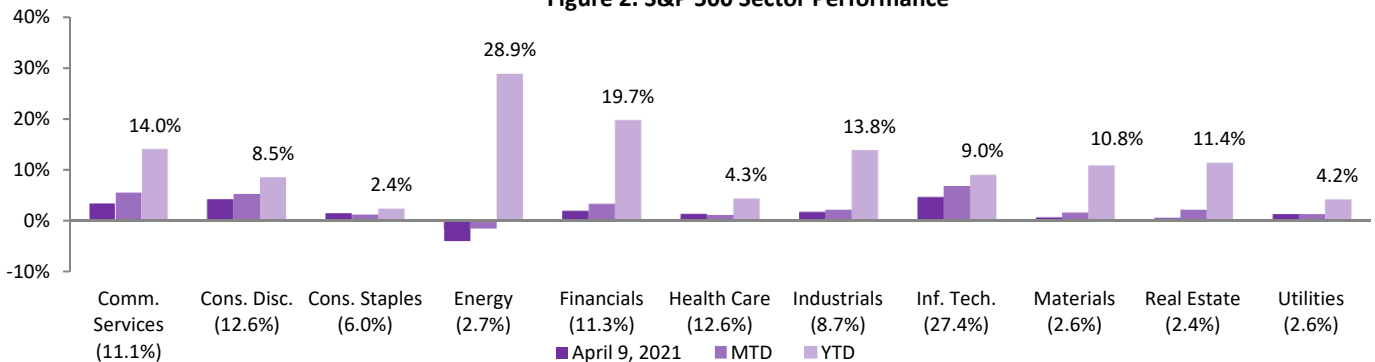
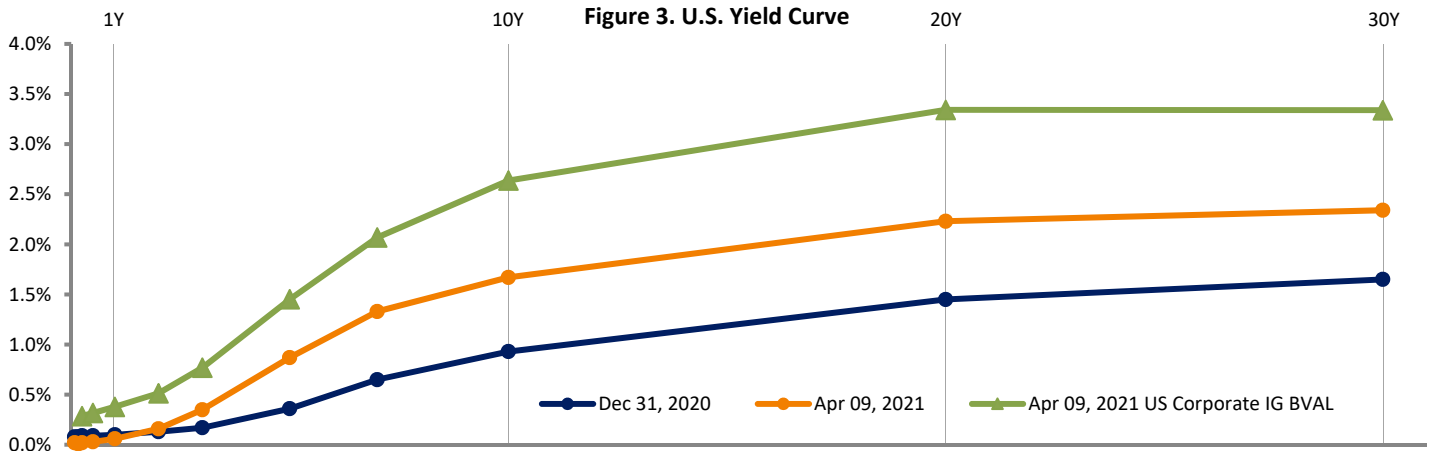


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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