



- Domestic Equities hit new highs during the first half of the week but retreated in the back half as bond yields increased to their highest level in over a year. The S&P 500 fell 0.74% for the week on a total return basis.
- Energy stocks had a particularly tough week as US inventories rose, and new lockdowns in Europe decreased global demand.
- The US has administered over 100 MM doses of the Covid vaccine. The country is dispensing an average of 2.5 MM doses a day. All adult citizens are expected to be eligible for the vaccine by May 1.

Figure 1. Index Performance

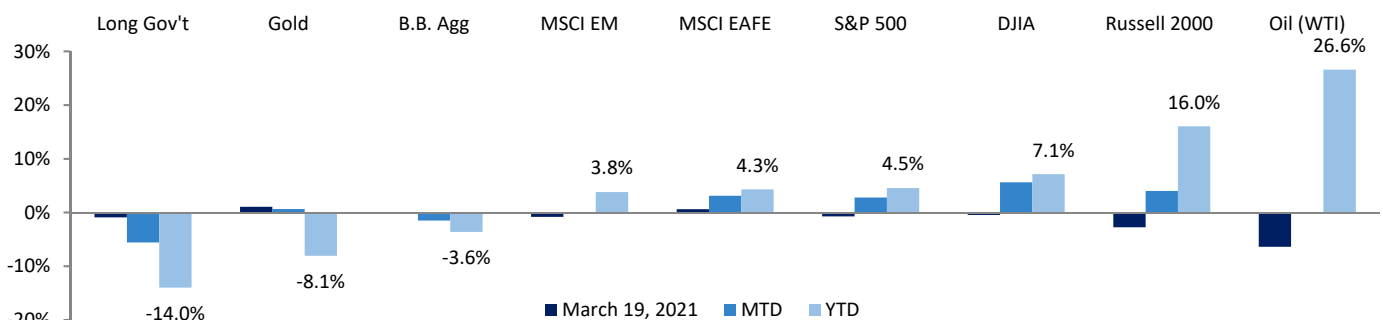


Figure 2. S&P 500 Sector Performance

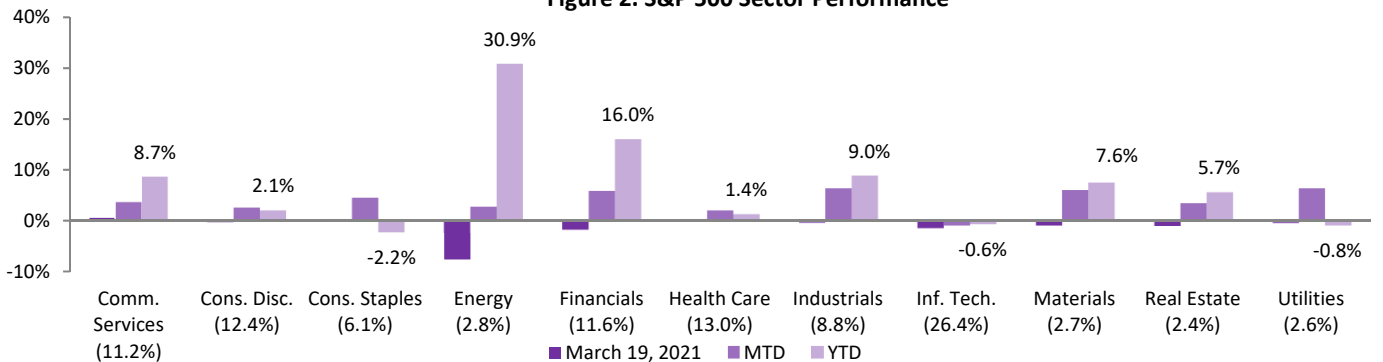
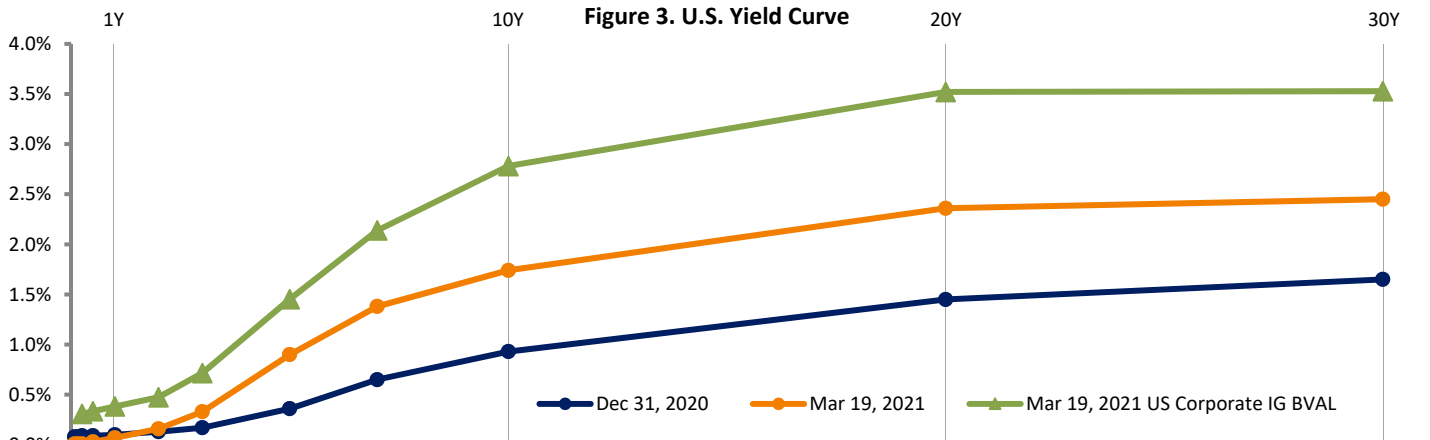


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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