



- Domestic Equities recorded their best week since November. The S&P 500 returned 4.67% and finished the week at an all-time high.
- The US added 49,000 jobs in January – significantly lower than expectations. The market reacted positively to the disappointing news as many believe it will increase the likelihood of Congress passing the proposed \$1.9 trillion stimulus package.
- Oil prices jumped nearly 10% last week on news of a significant drawdown in reserves. Prices are at their highest level in over a year.

Figure 1. Index Performance

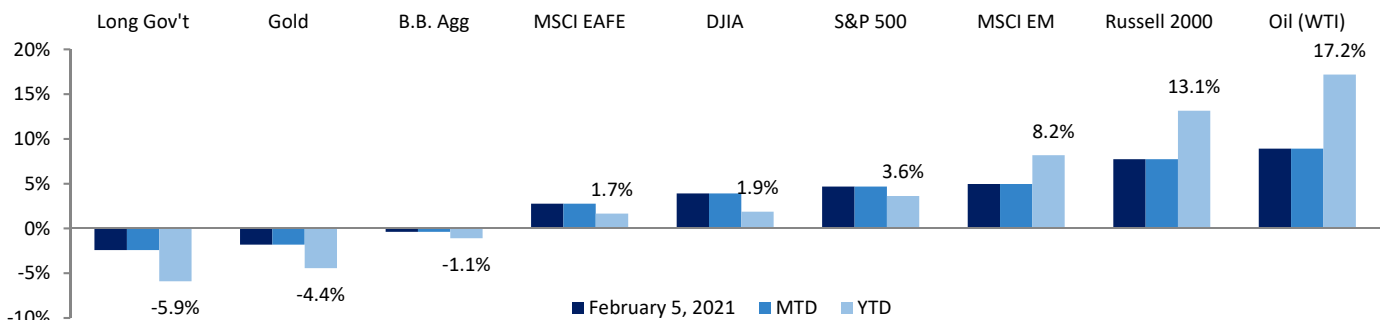


Figure 2. S&P 500 Sector Performance

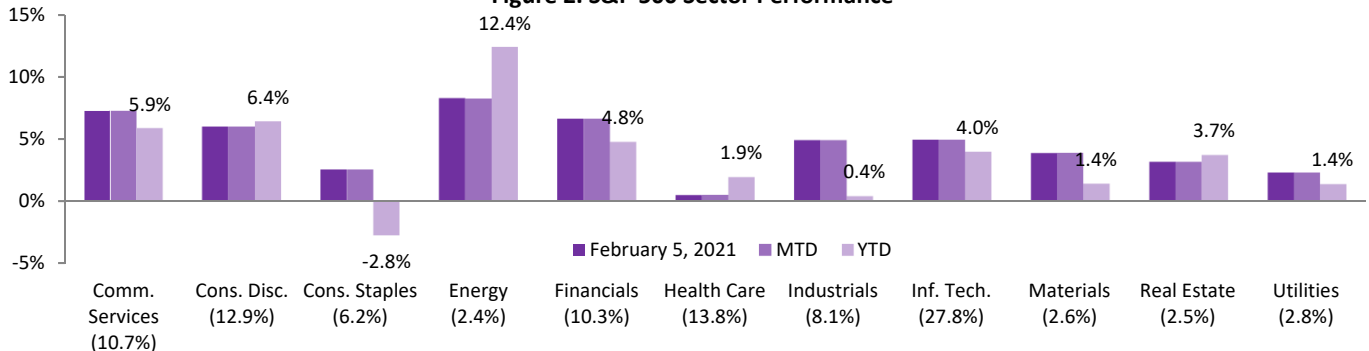
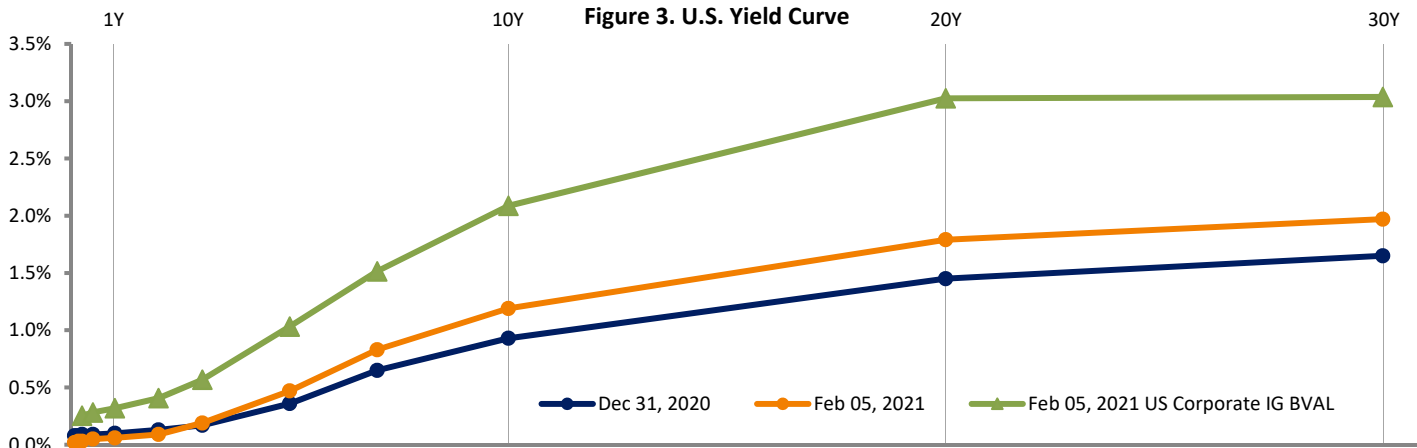


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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