



- Despite turmoil on Capitol Hill, U.S. equities posted healthy gains during the first trading week of 2021. The S&P 500 returned 1.87% on a total return basis for the week.
- Democrats were victorious in both Georgia U.S. Senate runoff elections, flipping control of the Senate. Investors expect the Democrat-led Congress to provide more fiscal stimulus in the coming weeks.
- Ten-year Treasury yields lifted above 1% for the first time since March.

Figure 1. Index Performance

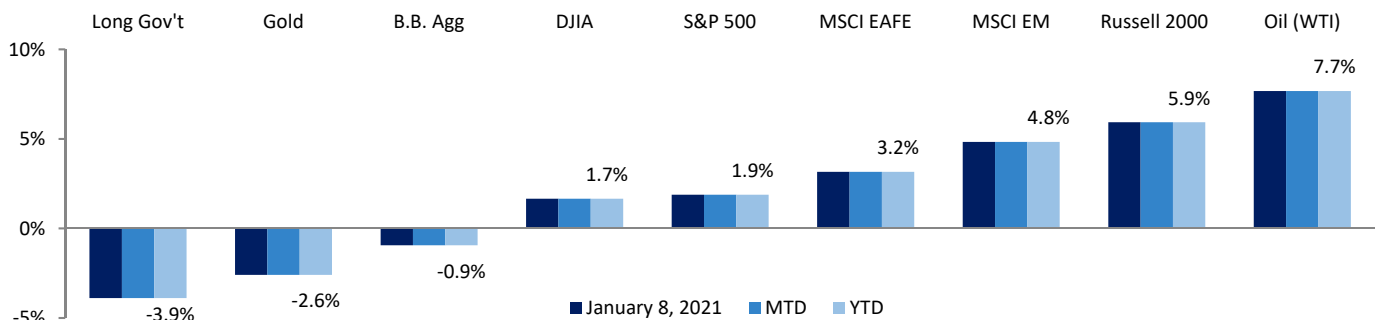


Figure 2. S&P 500 Sector Performance

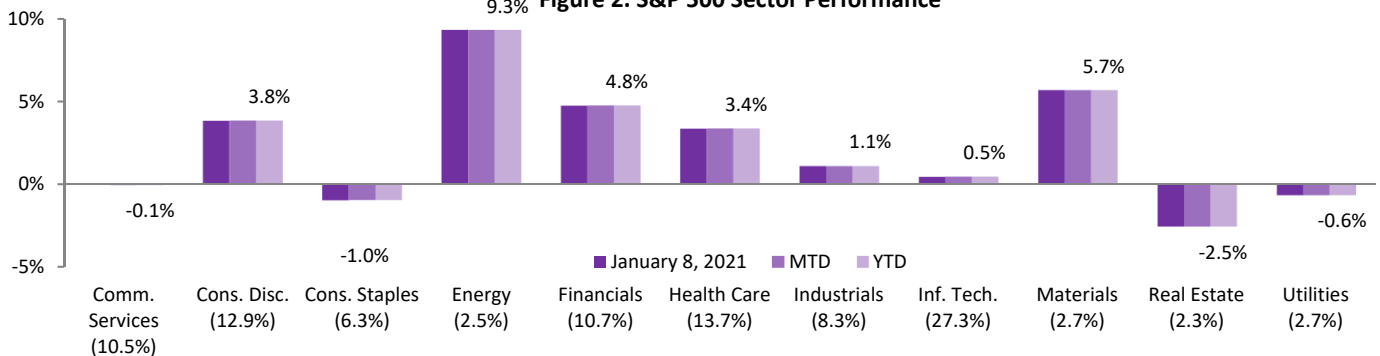
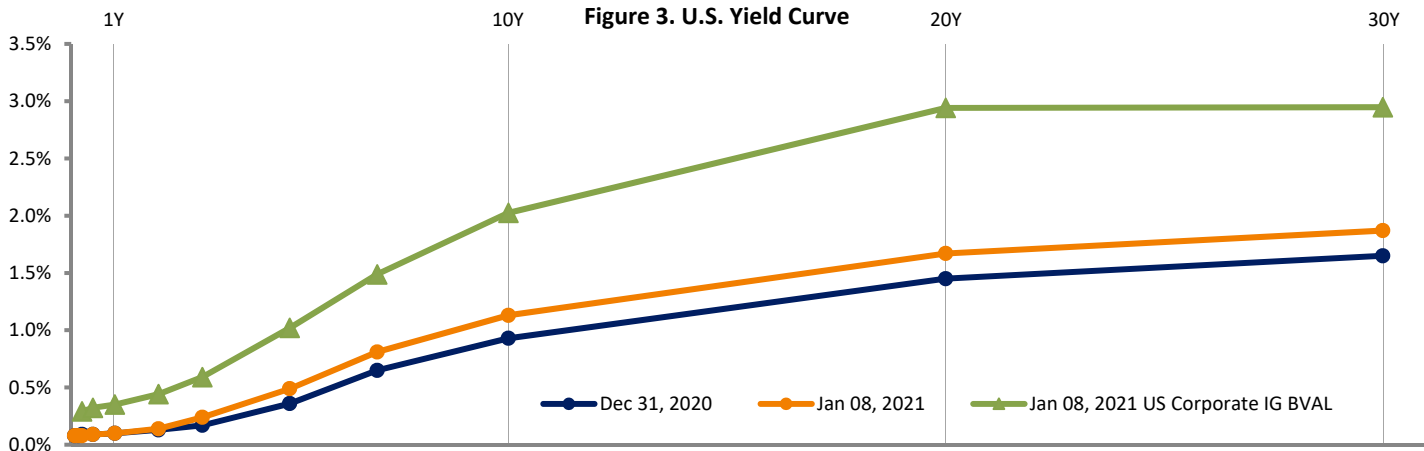


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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