



- For the week, the S&P 500 index rose 3.3%, while the Russell 2000 index increased 6.3%.
- The markets were lifted higher by positive headlines regarding the prospects of additional stimulus and optimistic expectations on the timing of a COVID treatment.
- The prospects of additional stimulus pushed long-term rates higher with the 30-Year Treasury hitting its highest yield since March 19th.

Figure 1. Index Performance

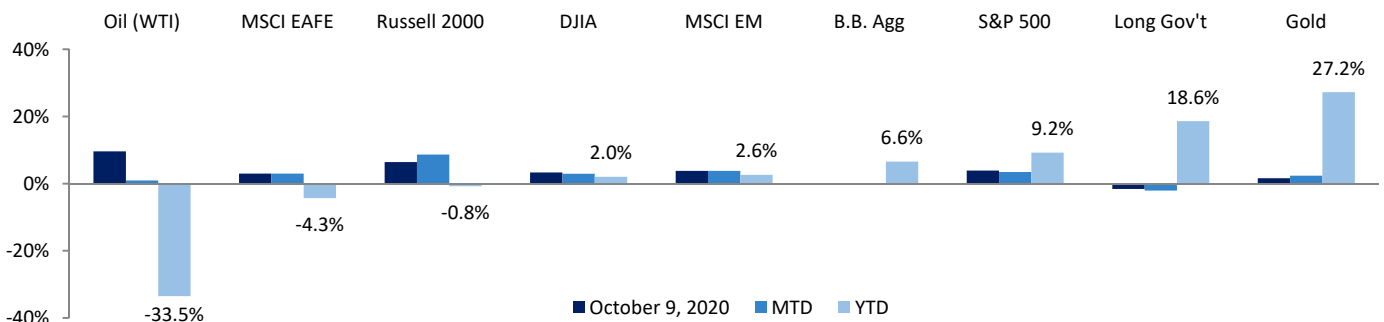


Figure 2. S&P 500 Sector Performance

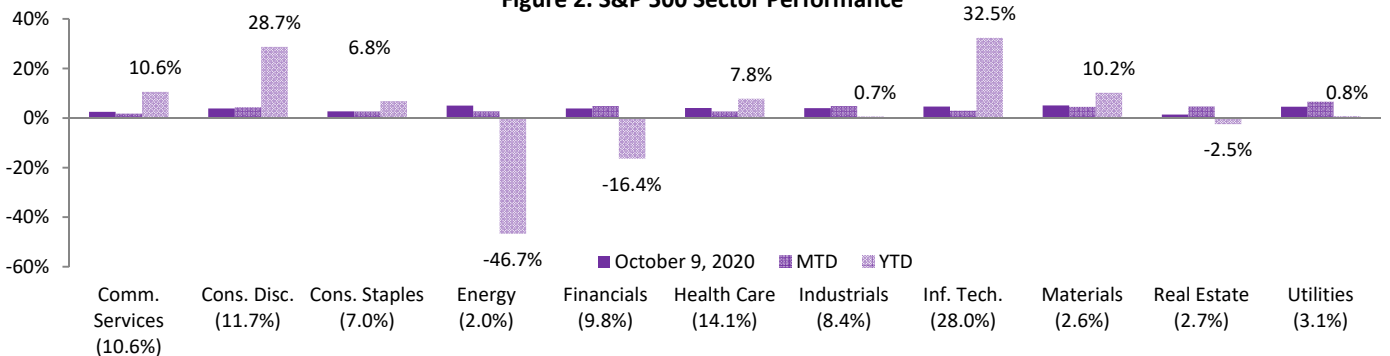
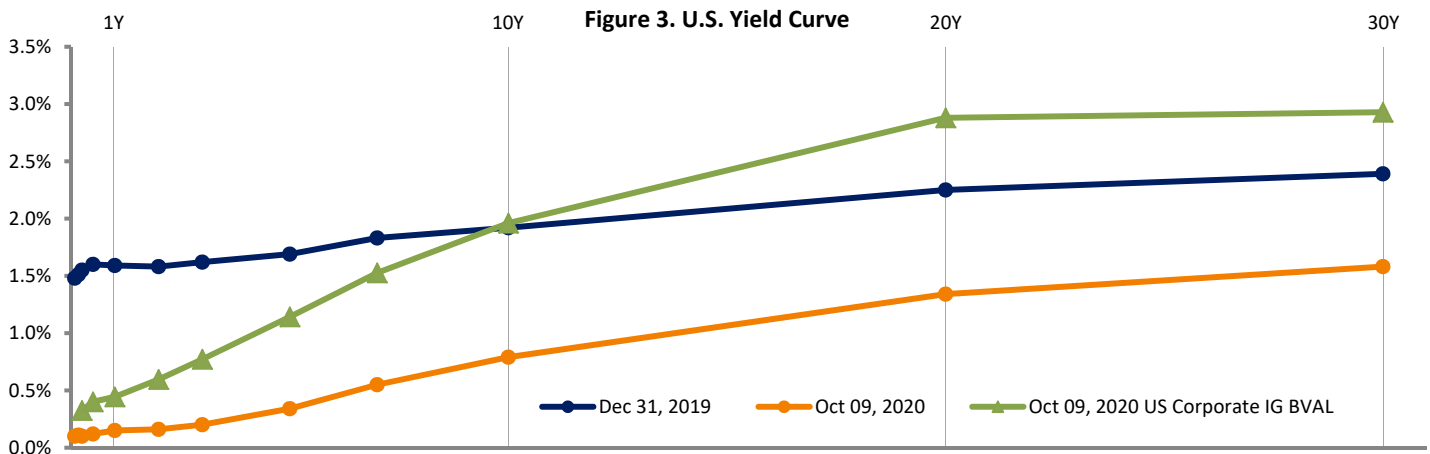


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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