



- This week, Domestic Equities declined amidst anemic employment news and stalling stimulus discussions. The S&P 500 notched -0.95% on a total return basis.
- The FDA approved the Pfizer-BioNTech coronavirus vaccination for emergency-use. Vaccinations for healthcare workers and residents of long-term care facilities are expected to commence within days.
- Oil prices rose above \$50 per barrel for the first time since the onset of the pandemic.

Figure 1. Index Performance

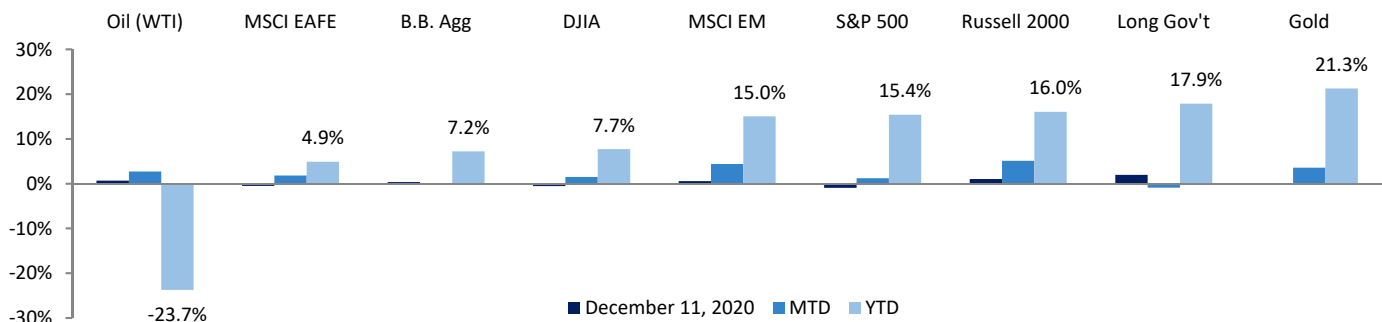


Figure 2. S&P 500 Sector Performance

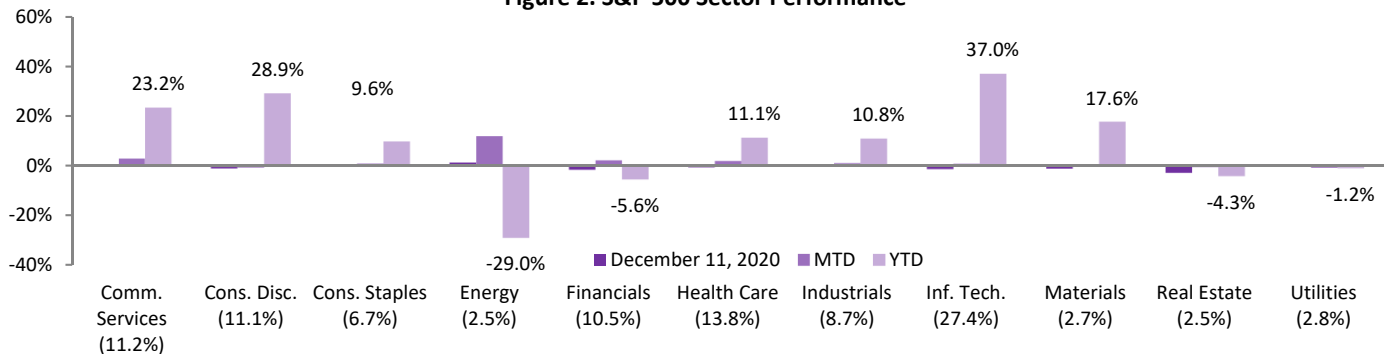
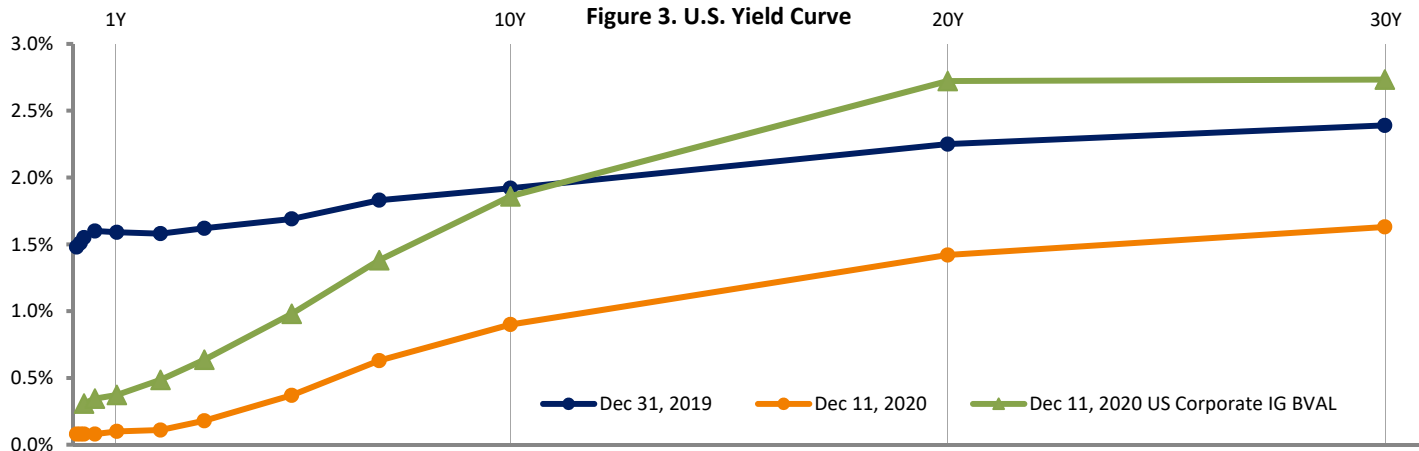


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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