

Founded in 1973, LCG is a full service, national consulting firm headquartered in Atlanta, Georgia. Our sole focus is investment consulting. We are an independent, 100% employee-owned firm. In serving as a fiduciary, we believe this ensures LCG's and our clients' interests are aligned long-term. While our organization may be unique in today's environment, we believe this is the only way that a true partnership can be formed with clients. Our goal is to provide a select number of clients with highly customized advice and serve as an "extension of your staff."



Independent Advice

- Our recommendations are based solely on our clients' best interest
- 100% of our revenues are paid directly by clients
- We do not receive any compensation from investment manager or broker/dealers
- We do not engage in pay-to-play relationships



Client Base & Representative Client List¹

- 90 clients nationally with \$91 billion in AUA/AUM
- 56% E&Fs/other non-profits
44% corporations/for-profits
- Client types served include pension plans, defined contribution plans, E&Fs, family offices/private wealth, healthcare organizations, and NDTs.



Our Services

- Investment policy development
- Asset allocation modeling
- Traditional asset class research
- Alternative investment research
- OCIO services
- ESG/SRI/II/MRI services
- Performance measurement
- Client education and fiduciary training

Why Choose LCG



Client Focused

- Select number of clients by design
- Customized portfolios
- High level of service/extension of staff



Experienced and Stable Team

- Senior Analyst average experience: 27 years²
- Virtually no Senior Consultant turnover
- 47 years of serving clients



Independence

- Conflict-free, unbiased advice
- Broadly diversified ownership
- In business for 47 years



Firm of Analysts

- Senior-led research
- No disconnect between research, clients
- Best thinking of the Firm

Contact Us:

400 Galleria Parkway, Suite 1800, Atlanta, GA 30339 | (770) 644-0100
 12700 Park Central Drive, Suite 1912, Dallas, Texas 75251 | (972) 387-9821
 1700 Seventh Avenue, Suite 2100, Seattle, WA 98101 | (206) 641-9880

For inquiries, contact: Lauren (Cangelosi) Moore
 VP of Marketing at (770) 644-0100 or
lcangelosi@lcgassociates.com
www.lcgassociates.com

¹ Clients as of 1/8/20 and assets are provided as of the most recent data available between 12/31/18 and 9/30/19. ² All Consultants and Analysts, along with our CFO, CCO, Director of Operational Due Diligence, Operations Manager, CITO, Marketing Operations Analyst, and Performance Analysts, are involved in research. Thus, they have dual roles. This material is for informational purposes only and should not be construed as investment advice or an offer or solicitation to buy or sell securities. The information provided herein is based on matters as they exist as of the date of preparation, or otherwise indicated.